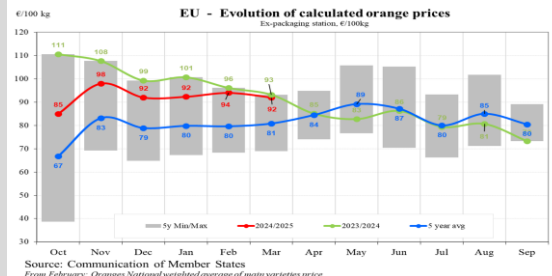


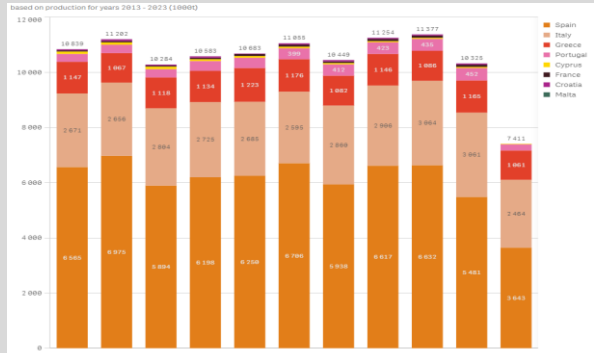
Prices

EU ORANGES AVG PRICES

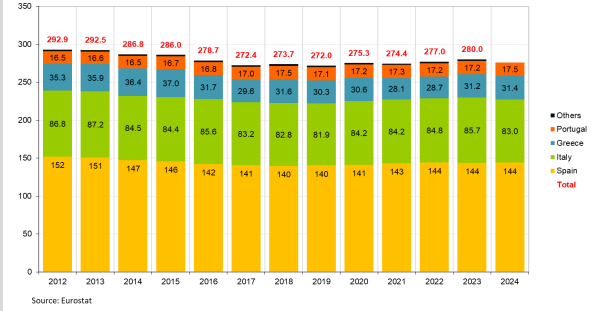


Prices of oranges	Season 2024/25 March 2025	Compared to (% change):		
EUR/100 kg		February 2024	March 2024	5Y average
EU (average)	92	-2.13%	-1.26%	13.87%
Spain	84	3.70%	-11.90%	12.42%
Italy	129	-8.51%	12.81%	18.43%
Greece	53	7.72%	-1.85%	-1.26%
Portugal	76	-6.95%	1.77%	28.18%

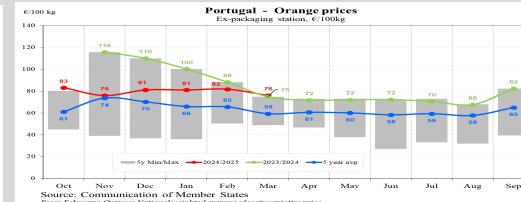
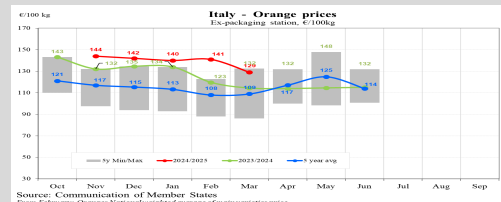
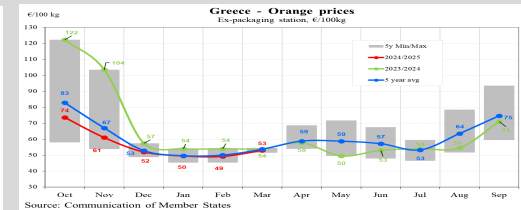
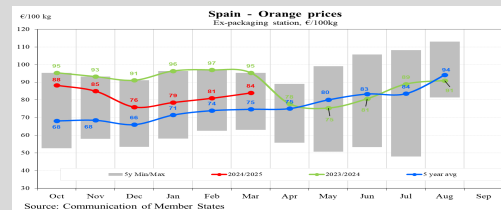
Production of citrus fruits
(all citrus fruits except grapefruits)



Oranges: Production area

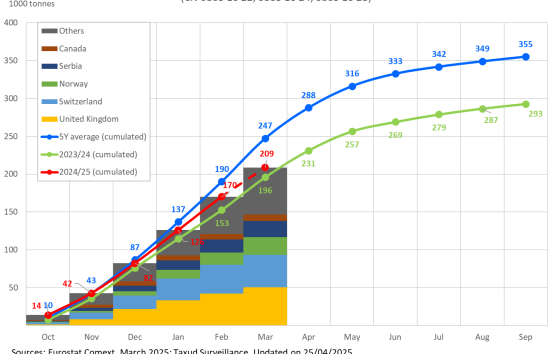


MS ORANGES PRICES

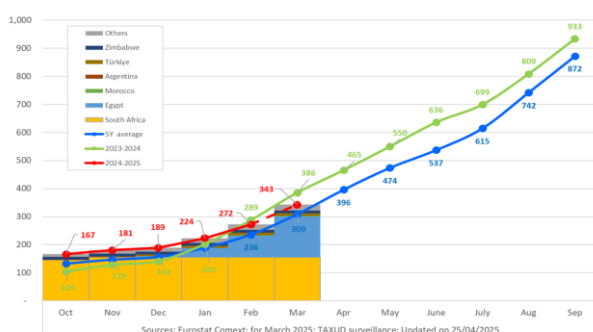


External Trade

Extra-EU exports of oranges
(CN 0805 10 22, 0805 10 24, 0805 10 28)

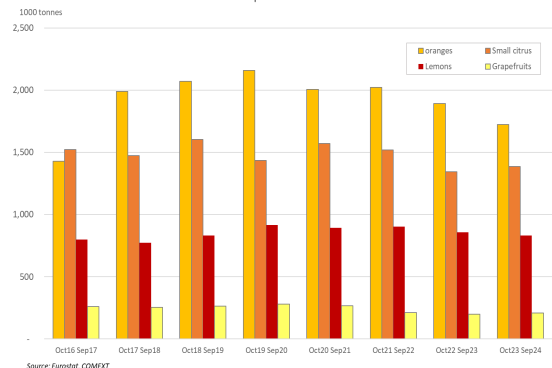


Imports of oranges into the EU (cumulated)
(CN codes 0805 10 22, 0805 10 24, 0805 10 28)

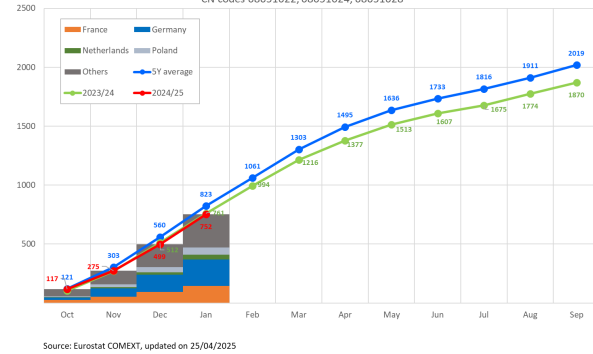


EU Internal Trade

Intra-EU exports of citrus fruits

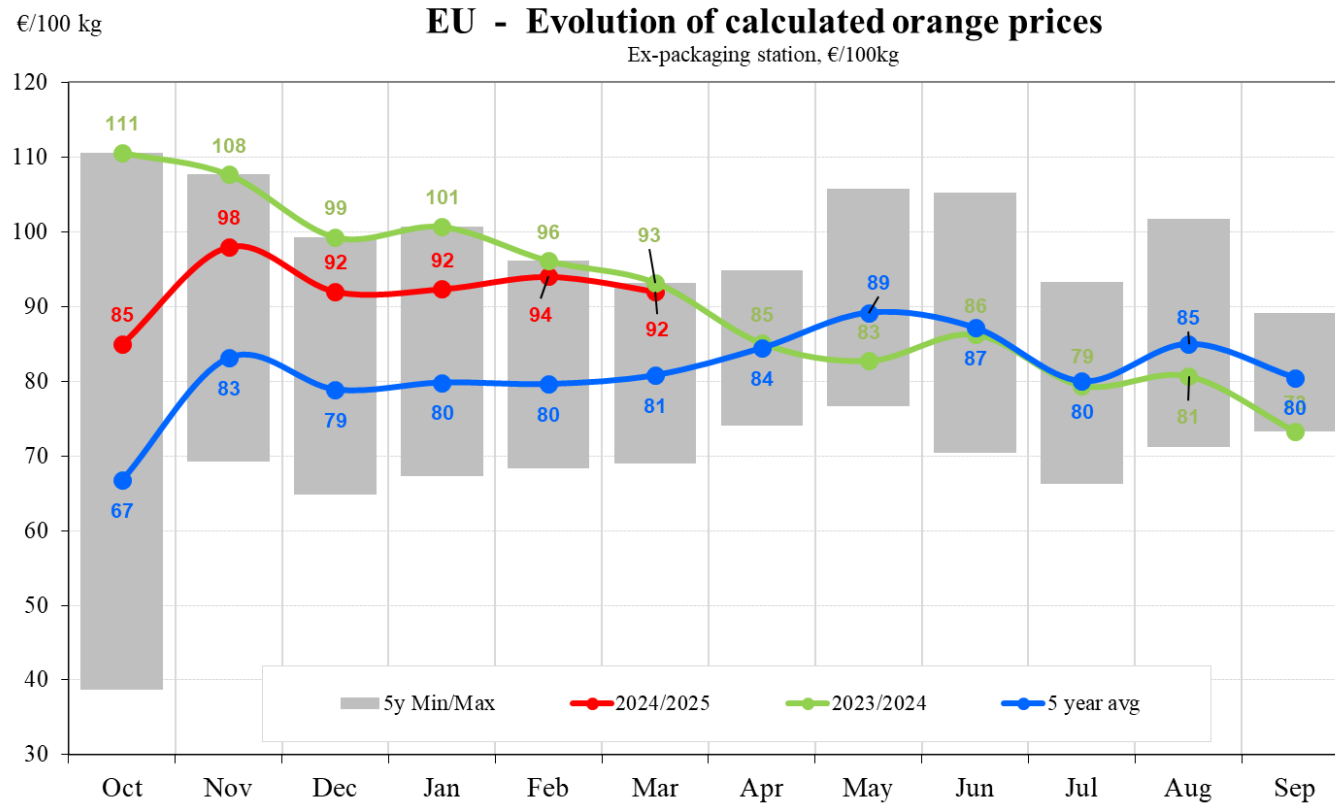


Intra-EU exports of oranges - Main destinations
CN codes 08051022, 08051024, 08051028



Production

Area

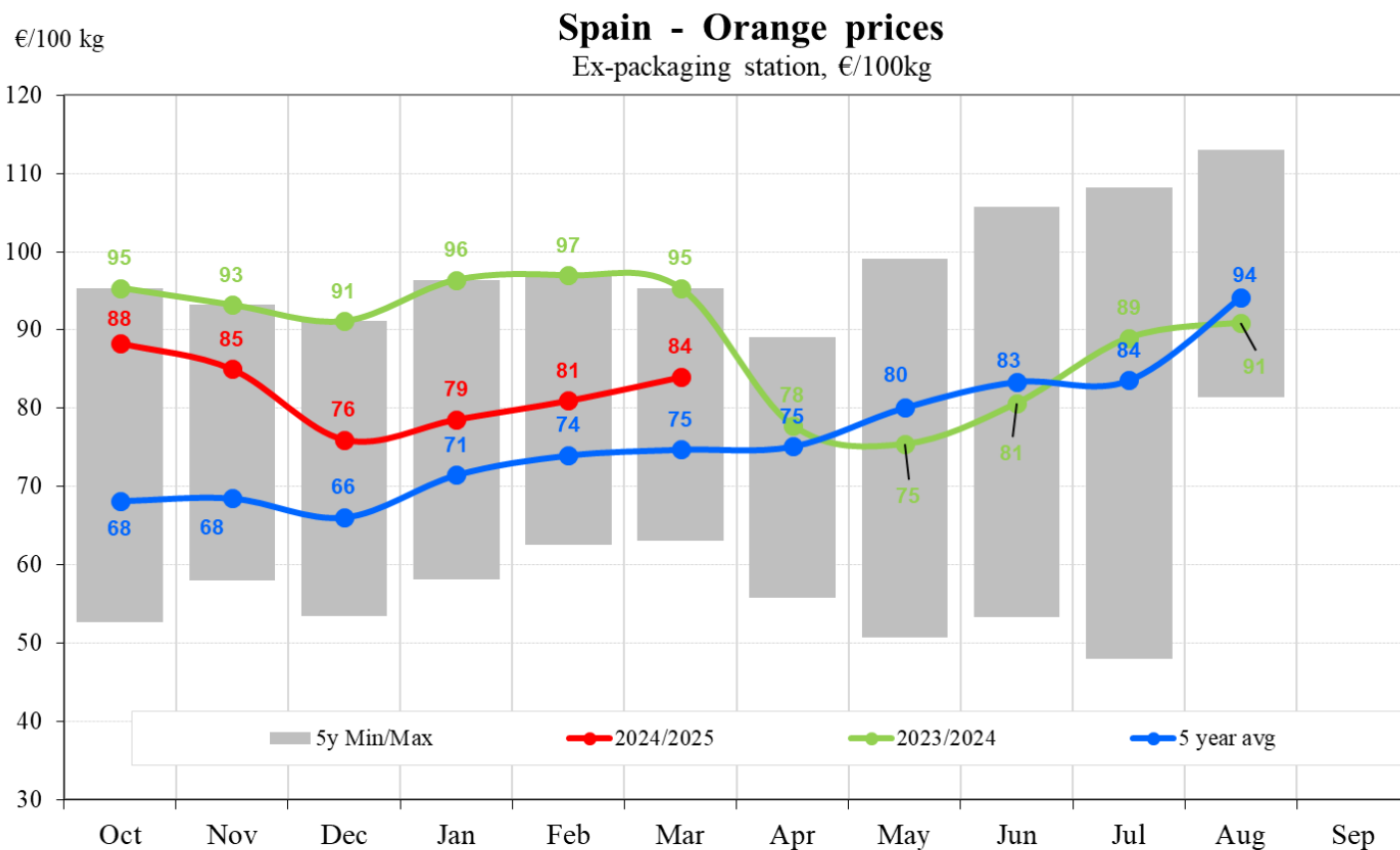


Source: Communication of Member States

From February: Oranges National weighted average of main varieties price

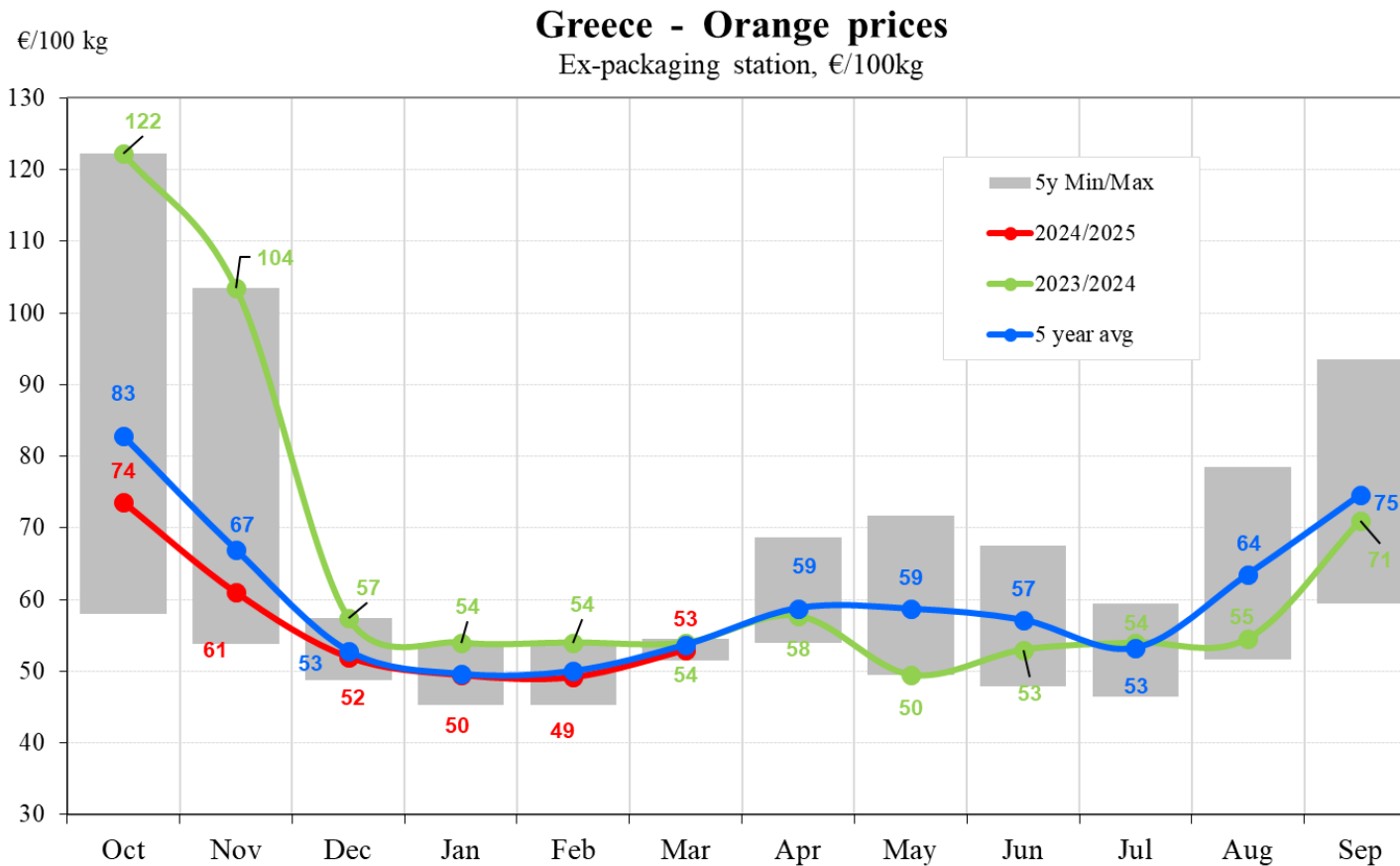
Oranges prices €/100kg and % changes

Prices of oranges	Season 2024/25	Compared to (% change):		
	March 2025	February 2024	March 2024	5Y average
EUR/100 kg				
EU (average)	92	-2.13%	-1.26%	13.87%
Spain	84	3.70%	-11.90%	12.42%
Italy	129	-8.51%	12.81%	18.43%
Greece	53	7.72%	-1.85%	-1.26%
Portugal	76	-6.95%	1.77%	28.18%



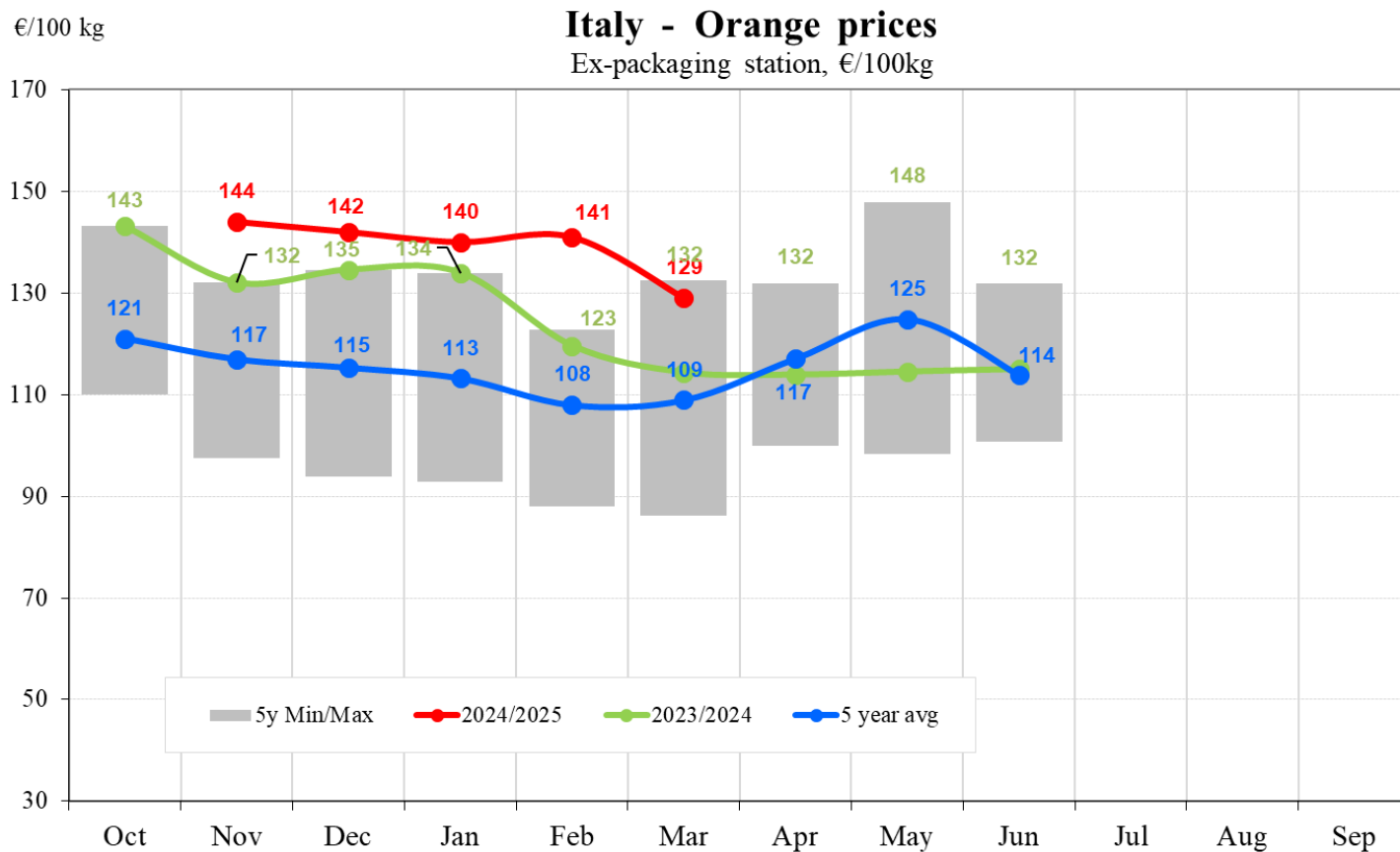
Source: Communication of Member States

From February: Oranges National weighted average of main varieties price



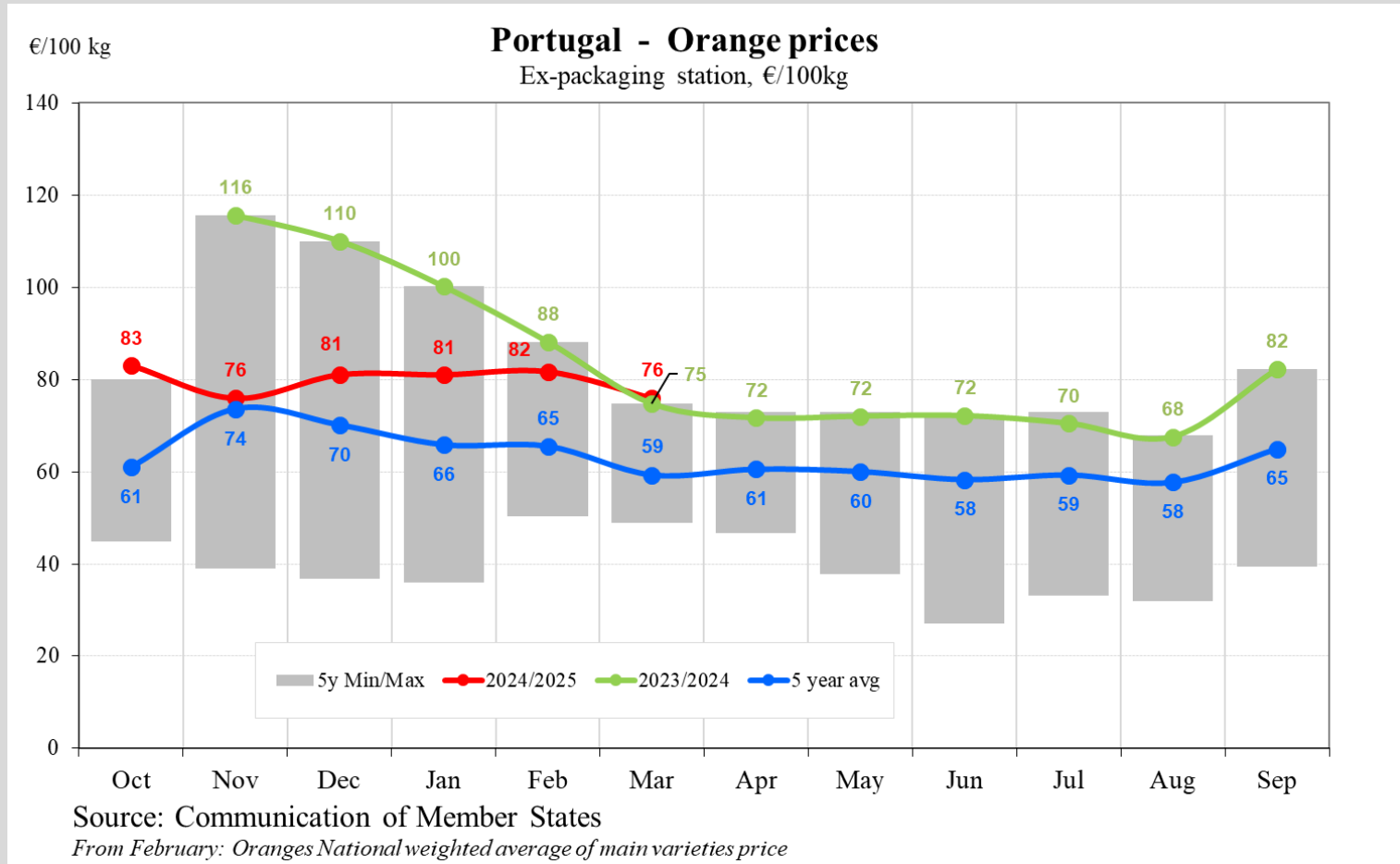
Source: Communication of Member States

From February: Oranges National weighted average of main varieties price



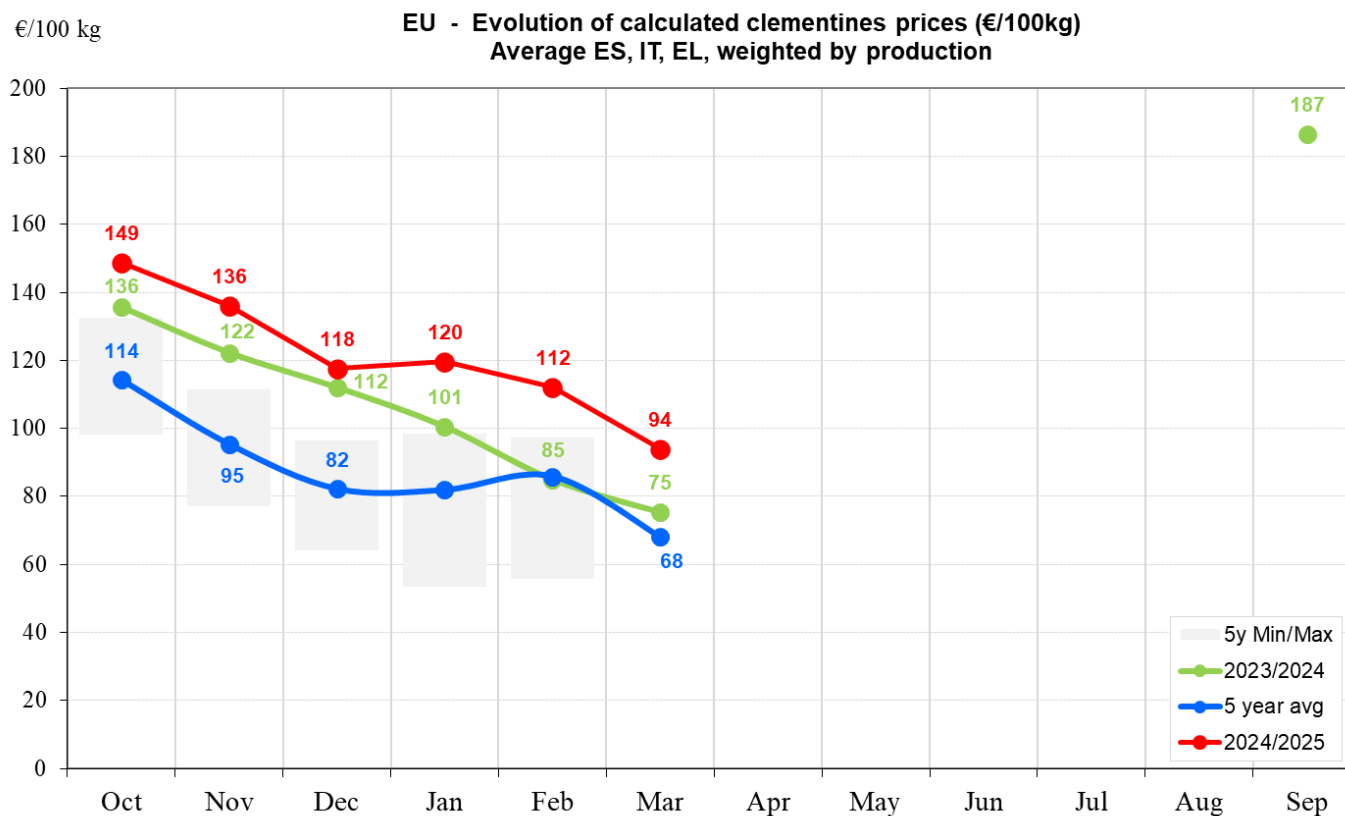
Source: Communication of Member States

From February: Oranges National weighted average of main varieties price



Clementines prices €/100kg and % changes

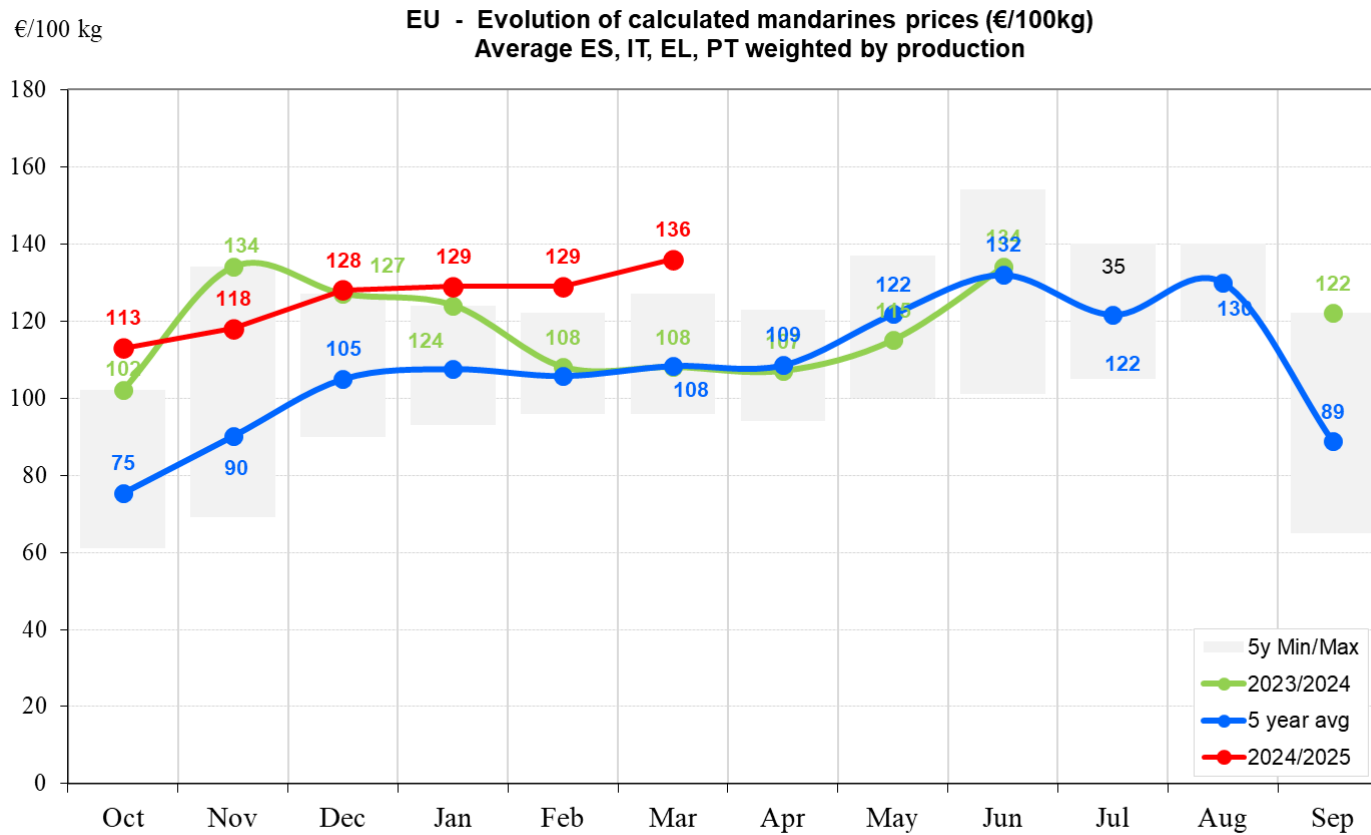
Prices of clementines	March 2025	Compared to (% change):		
		February 2025	March 2024	5Y average
EUR/100 kg				
EU (average)	94	-16%	25%	25%
Spain				
Italy	95	-24%	41%	41%
Greece	90	6%		3%



Source: Communication of Member States

Mandarines prices €/100kg and % changes

Prices of mandarines	March 2025	Compared to (% change):		
		February 2025	March 2024	5Y average
EUR/100 kg				
EU (average)	136	26%	26%	25%
Spain	143	20%	20%	15%
Italy	118	17%	17%	20%
Portugal	113	8%	8%	12%
Greece				

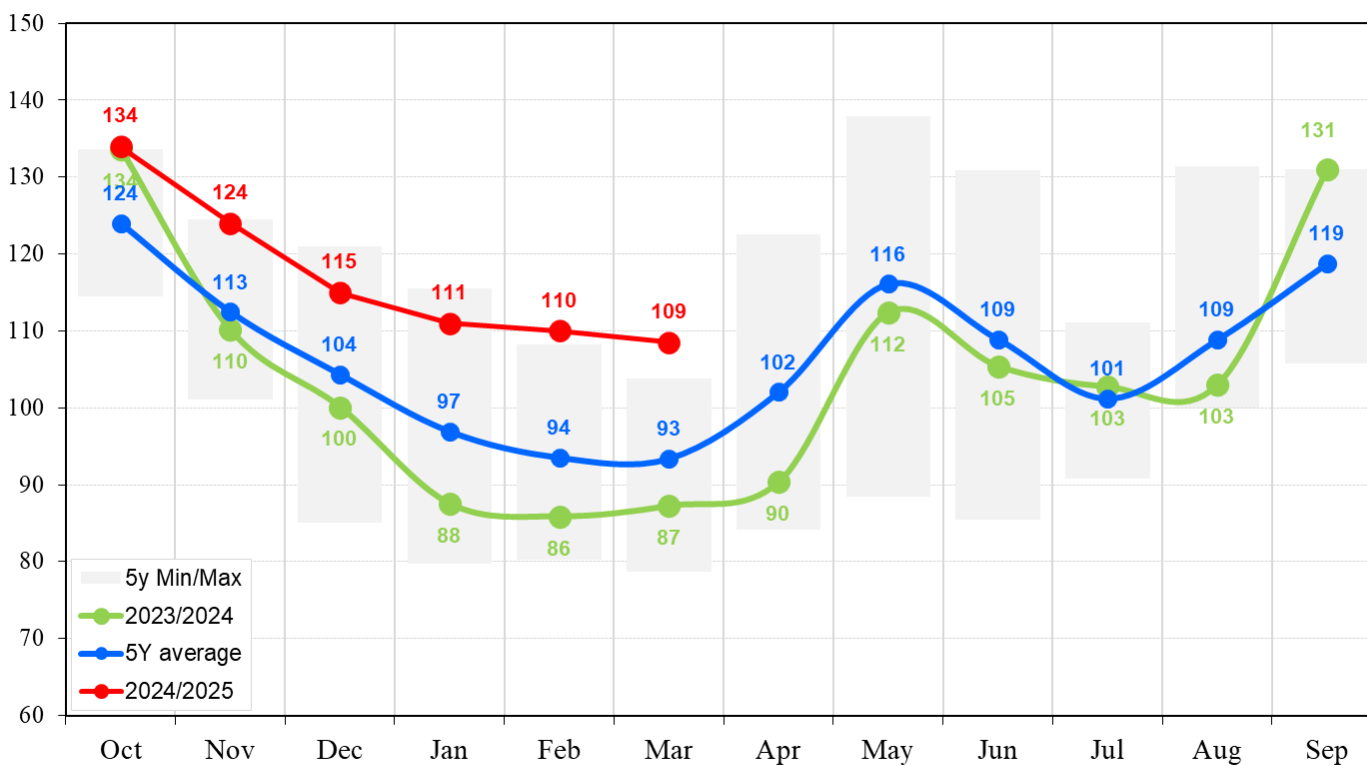


Lemons prices €/100kg and % changes

Prices of lemons	March 2025	Compared to (% change):		
		February 2025	March 2024	5Y average
EUR/100 kg				
EU (average)	109	-1%	24%	16%
Spain	118	1%	23%	21%
Italy	99	-7%	26%	6%
Greece	58	2%	-4%	-8%

€/100 kg

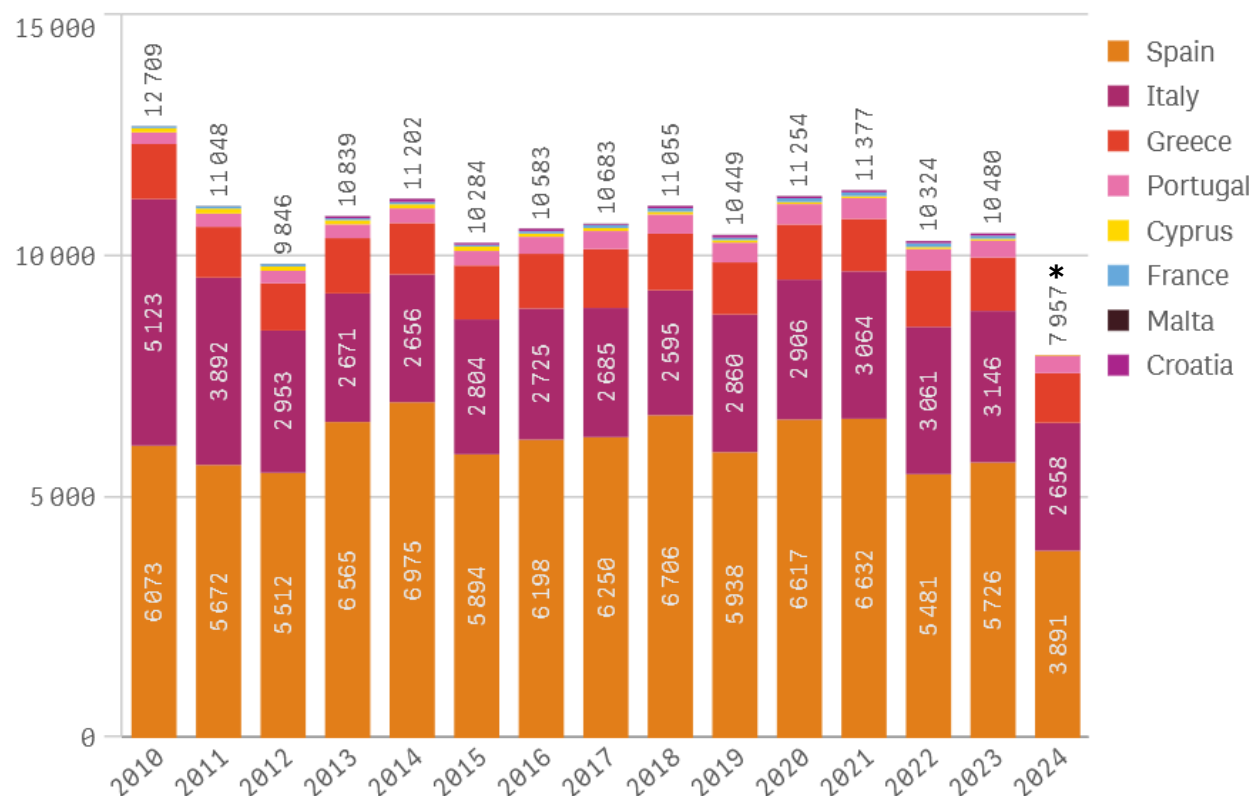
EU - Evolution of calculated lemons prices (€/100kg)



Source: Communication of Member States

Production of Clementines, Lemons, Mandarins, Oranges, Satsumas

based on production for years 2010 - 2024 (1000t)

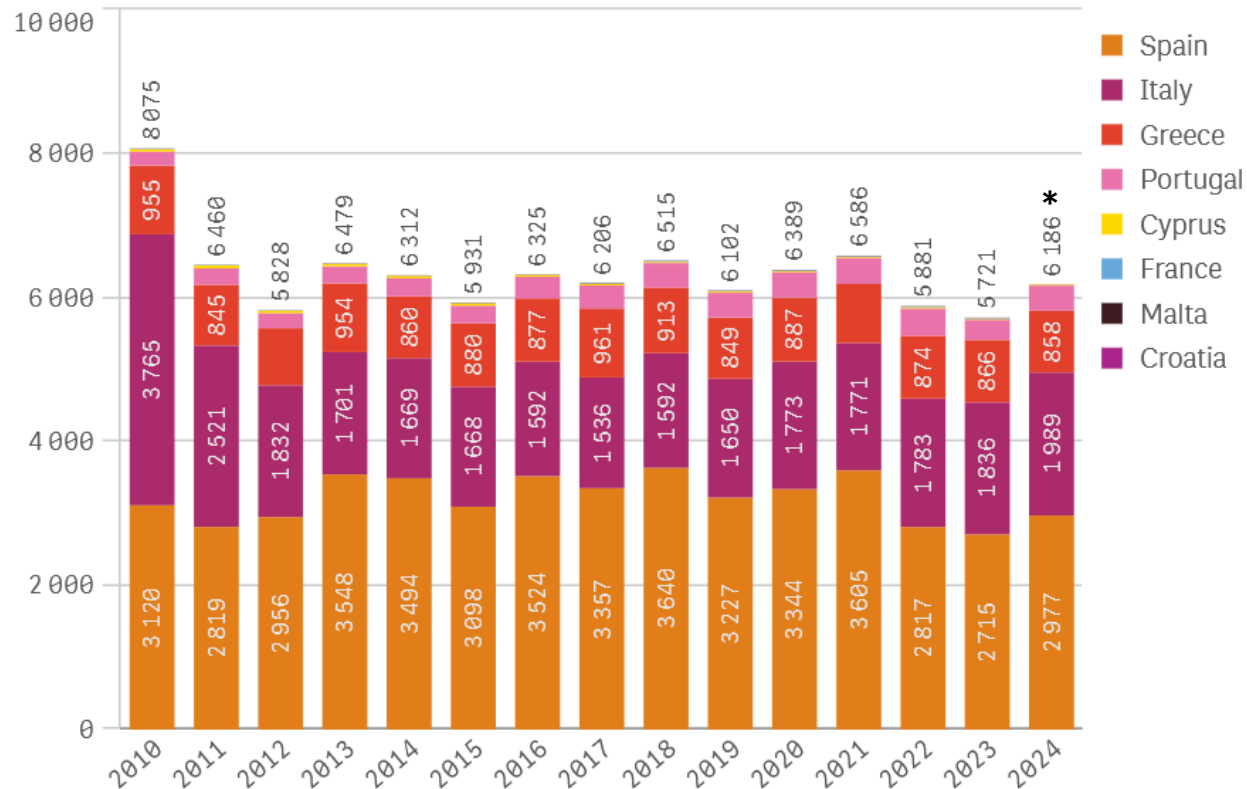


Source: Agri-Data Portal, European Commission, DG AGRI

- Estimation for 23/24 season, some MS are missing,
- 2024 lemons, satsumas and clementines data are missing.

Production of Oranges

based on production for years 2010 - 2024 (1000t)

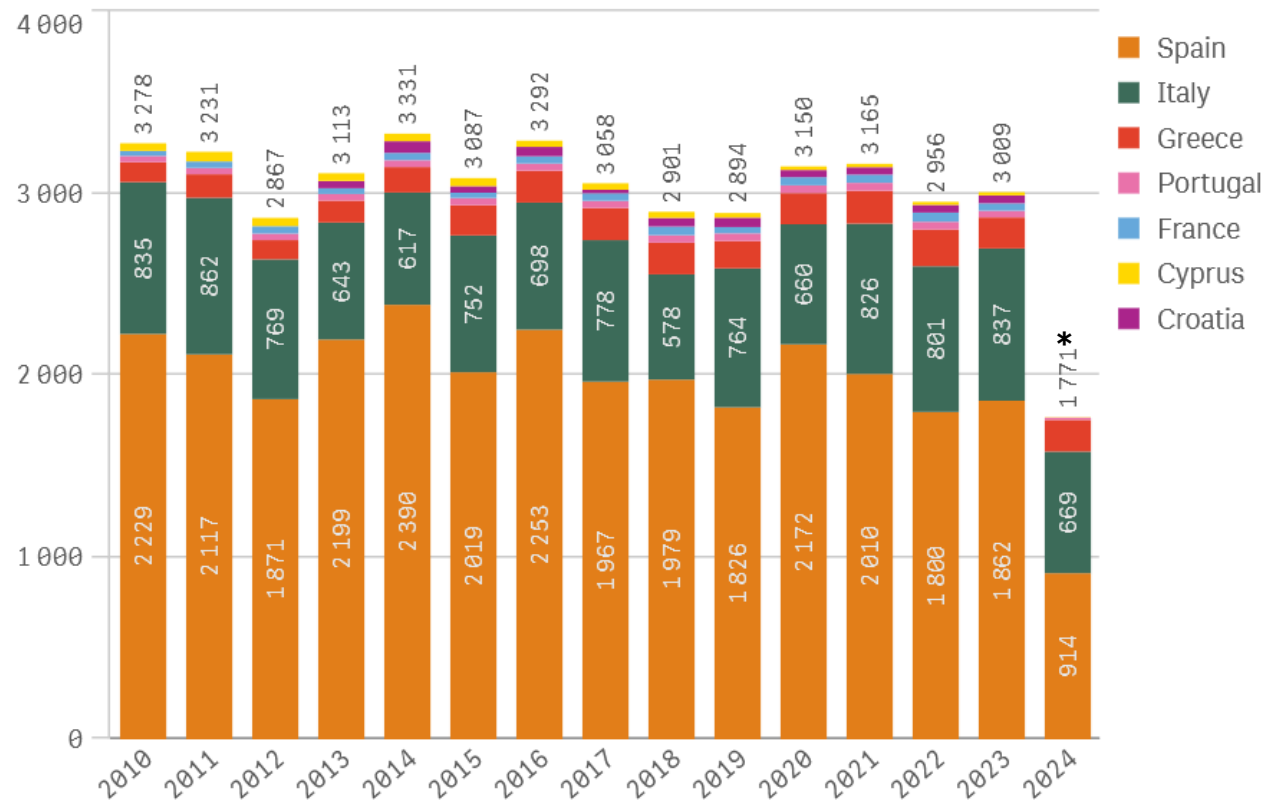


Source: Agri-Data Portal, European Commission, DG AGRI

* Estimation for 23/24 season

Production of Clementines, Mandarins, Satsumas

based on production for years 2010 - 2024 (1000t)

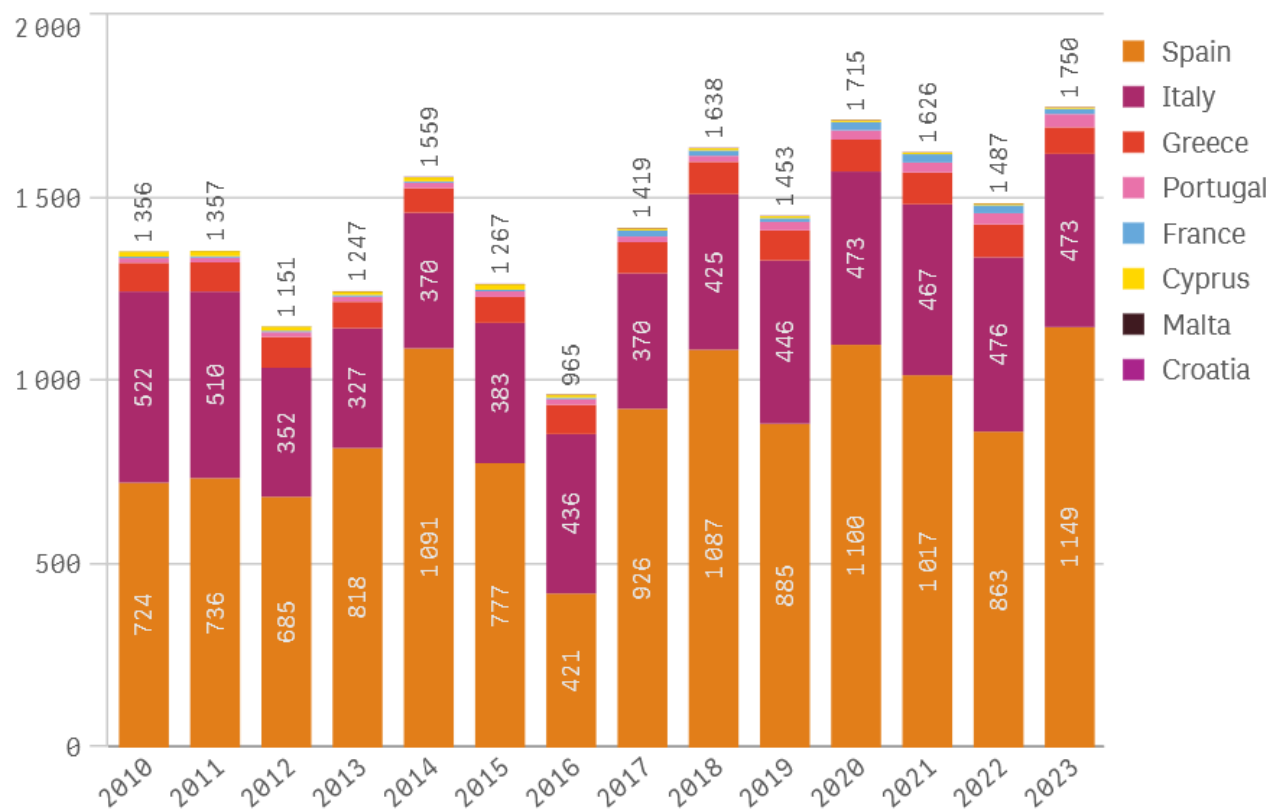


Source: Agri-Data Portal, European Commission, DG AGRI

• * Estimation for 23/24 season for Clementines,
no data available for now for Satsumas and Mandarins.

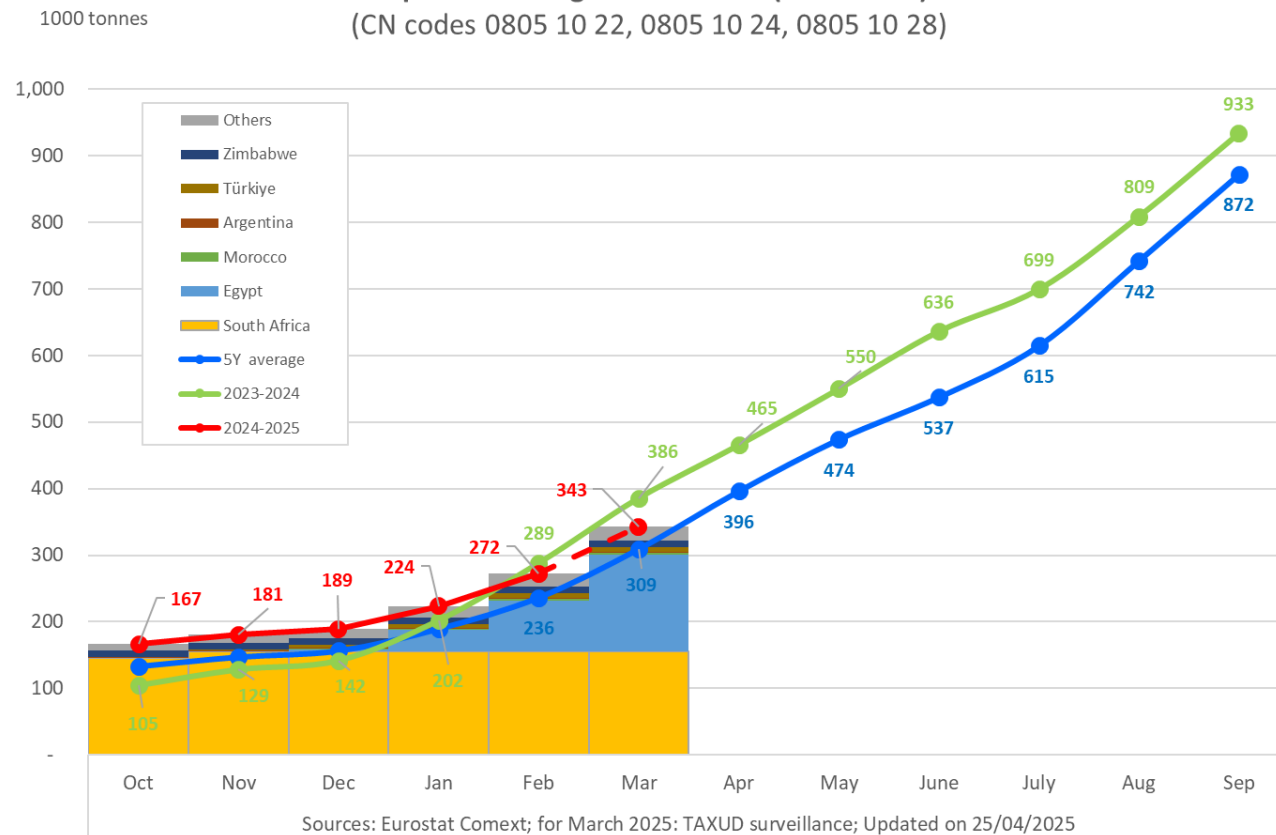
Production of Lemons

based on production for years 2010 - 2024 (1000t)



Source: Agri-Data Portal, European Commission, DG AGRI
No estimation for 23/24 season

Imports of oranges into the EU (cumulated) (CN codes 0805 10 22, 0805 10 24, 0805 10 28)



EU monthly oranges imports (tonnes)

Sources: Eurostat Comext; for March 2025: TAXUD surveillance

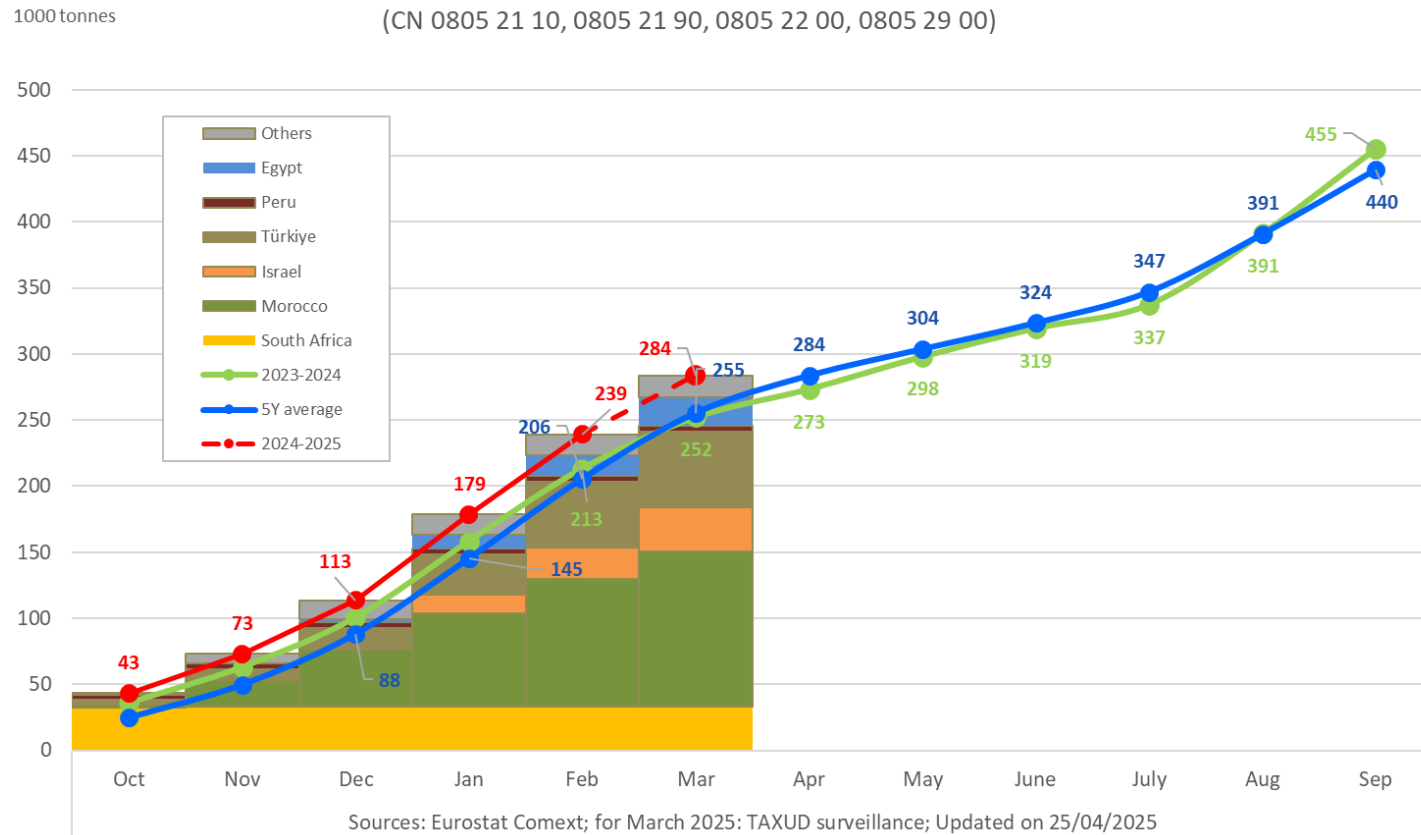
Updated on 25/04/2025

	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	June	July	Aug	Sep	Total
2023-2024	104,767	23,758	13,548	60,257	86,189	97,402	79,571	84,214	86,217	63,306	109,513	124,688	933,429
5Y average	132,771	14,179	9,325	33,094	47,035	72,929	86,852	77,738	63,340	77,261	127,864	129,807	872,195
2024-2025	166,822	13,792	8,652	34,522	48,397	70,659							342,844
South Africa	145,498	9,779	346	0	0	0							155,623
Egypt	0	0	3,299	28,611	44,149	68,993							145,053
Morocco	26	103	789	1,186	784	290							3,177
Argentina	1,722	48	0	0	0	0							1,770
Türkiye	374	889	2,485	1,818	1,006	490							7,061
Zimbabwe	9,801	49	0	0	0	0							9,850
Others	9,402	2,925	1,733	2,907	2,458	886							20,310

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Imports of small citrus into the EU (cumulated)

(CN 0805 21 10, 0805 21 90, 0805 22 00, 0805 29 00)



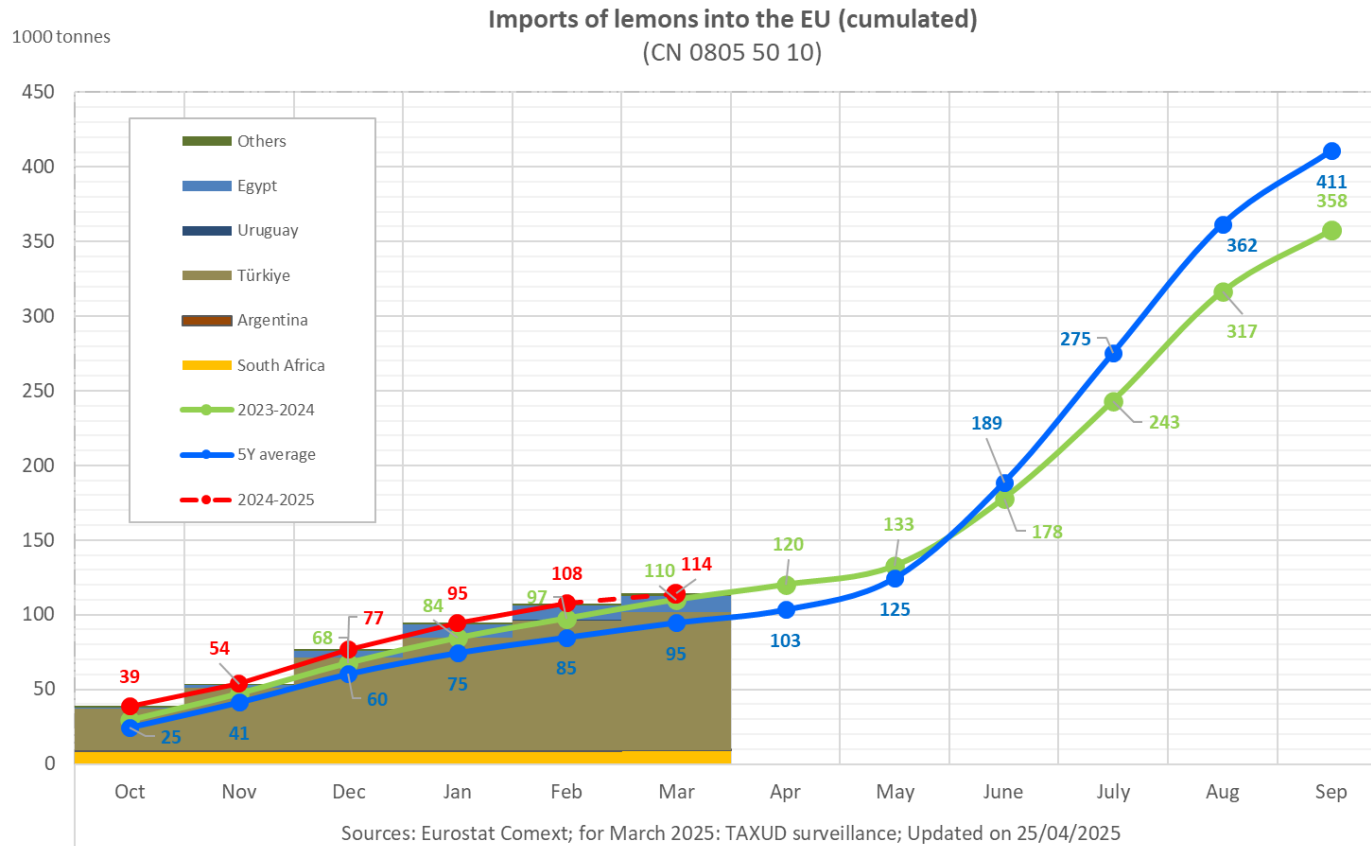
EU monthly imports of small citrus fruits (tonnes)

Sources: Eurostat Comext; for March 2025: TAXUD surveillance

Updated on 25/04/2025

	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	June	July	Aug	Sep	Total
2023-2024	25,924	18,116	35,311	60,556	59,968	58,561	31,639	25,936	27,277	21,601	58,398	58,901	482,189
5Y average	24,828	24,906	38,347	57,202	60,322	49,802	28,275	20,104	19,783	23,503	43,724	48,795	439,592
2024-2025	43,341	29,810	40,306	65,108	60,533	44,795							283,892
South Africa	32,588	789	29	0	0	0							33,406
Morocco	2,055	17,988	23,068	27,399	25,722	21,244							117,477
Israel	0	21	1,429	12,119	10,564	8,902							33,034
Türkiye	3,411	4,523	6,664	16,056	18,684	7,968							57,307
Peru	4,112	389	3	0	0	0							4,504
Egypt	0	68	1,968	8,242	5,317	5,590							21,185
Others	1,174	6,032	7,146	1,291	245	1,091							16,979

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EU monthly lemon imports (tonnes)

Sources: Eurostat Comext; for March 2025: TAXUD surveillance

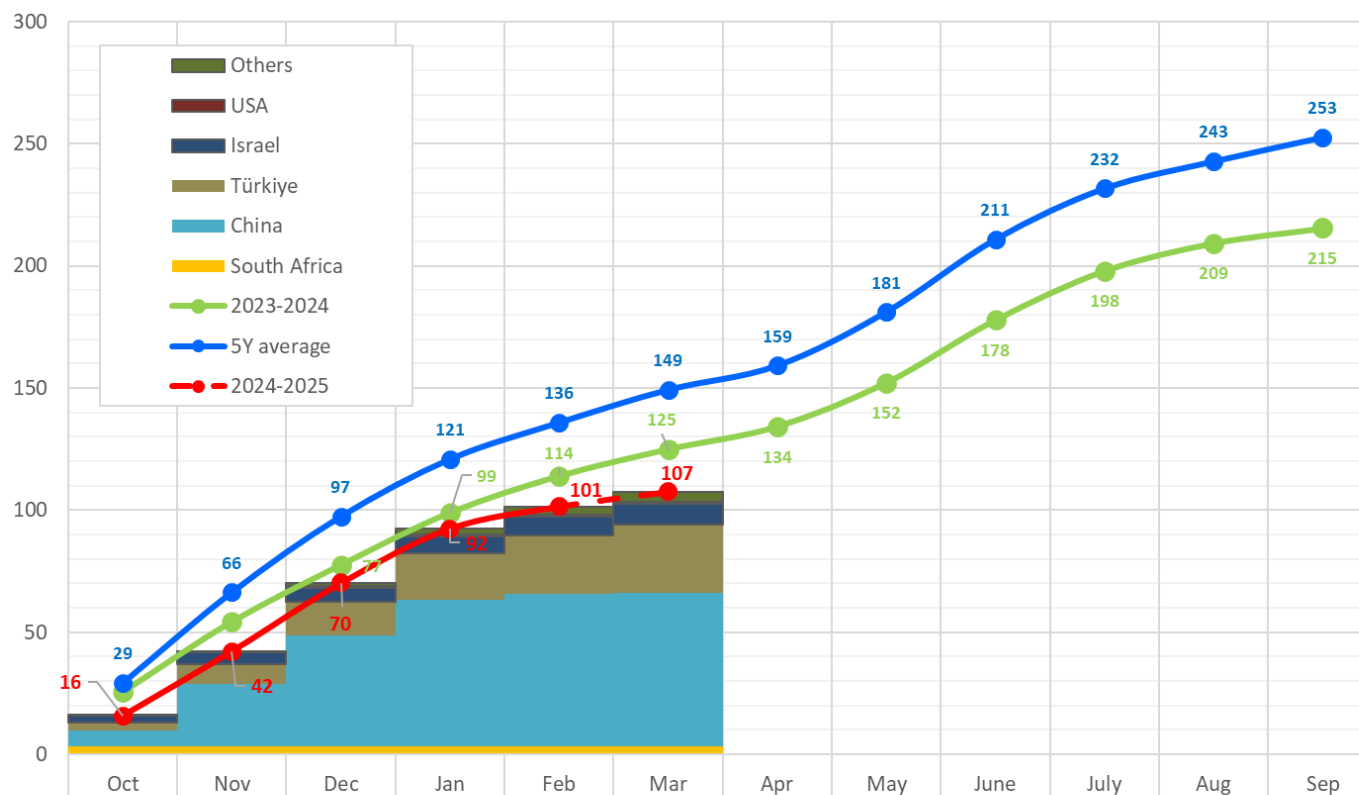
Updated on 25/04/2025

	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	June	July	Aug	Sep	Total
2023-2024	29,290	17,779	20,547	16,785	13,085	12,572	10,034	12,606	45,240	65,358	73,220	41,104	357,620
5Y average	24,608	16,818	18,925	14,179	10,385	9,866	8,689	21,176	63,941	86,903	86,152	49,297	410,937
2024-2025	38,726	15,034	23,009	17,907	13,000	6,588							114,265
South Africa	8,659	159	0	0	0	149							8,968
Argentina	484	0	0	0	0	0							484
Türkiye	27,901	13,962	19,828	13,871	11,458	5,279							92,300
Uruguay	22	0	0	0	0	0							22
Egypt	865	844	2,933	3,876	1,439	934							10,891
Others	795	70	248	160	102	226							1,600

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Grapefruit imports into the EU (cumulated) (CN 0805 40 00)

1000 tonnes



Sources: Eurostat Comext; for March 2025: TAXUD surveillance; Updated on 25/04/2025

EU monthly grapefruit imports (tonnes)

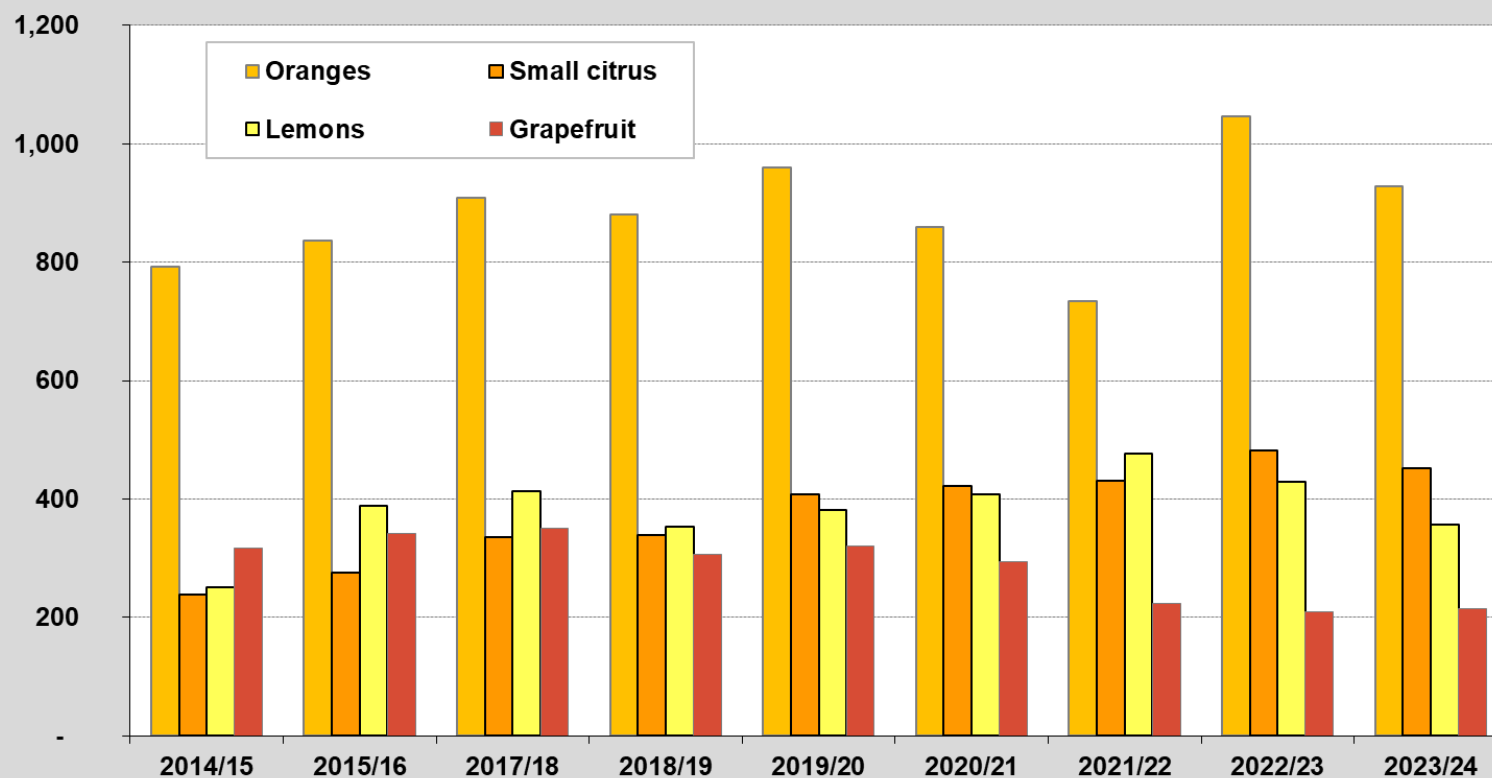
Sources: Eurostat Comext; for March 2025: TAXUD surveillance

Updated on 25/04/2025

	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	June	July	Aug	Sep	Total
2023-2024	25,406	28,804	23,276	21,443	14,987	10,987	9,311	17,946	25,695	20,115	11,346	6,098	215,416
5y average	29,200	37,174	31,063	23,460	14,957	13,447	9,910	21,931	29,745	20,824	11,099	8,609	251,417
2024-2025	15,978	26,206	28,103	22,086	9,087	5,996							107,456
South Africa	3,253	167	1	0	0	0							3,421
China	6,701	18,670	19,951	14,446	2,504	544							62,815
Türkiye	2,857	5,419	5,399	5,258	5,071	3,672							27,677
Israel	2,938	1,588	1,330	1,226	687	928							8,697
USA	0	91	386	196	81	20							774
Others	229	271	1,037	961	744	832							4,073

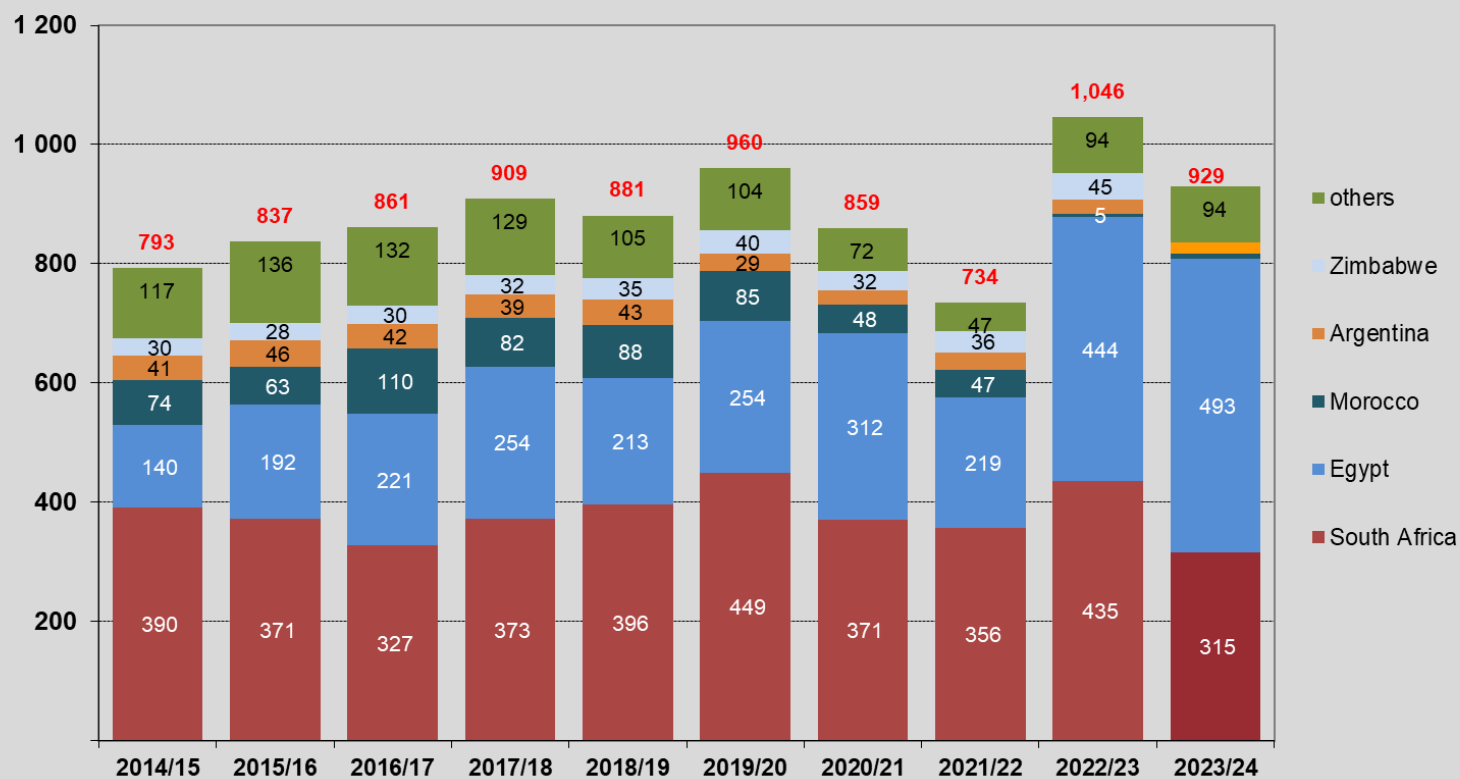
Disclaimer: We aim to improve data quality and provide as recent and accurate information as possible. However, Surveillance data are created on the basis of declarations that may be modified, corrected or deleted. Therefore, we cannot guarantee that information provided is free of errors or that it will not be amended. The European Commission accepts no responsibility with regard to such problems incurred as a result of using these data.

EU Import of main citrus fruits [1000 tonnes]



Source: Eurostat, Comext

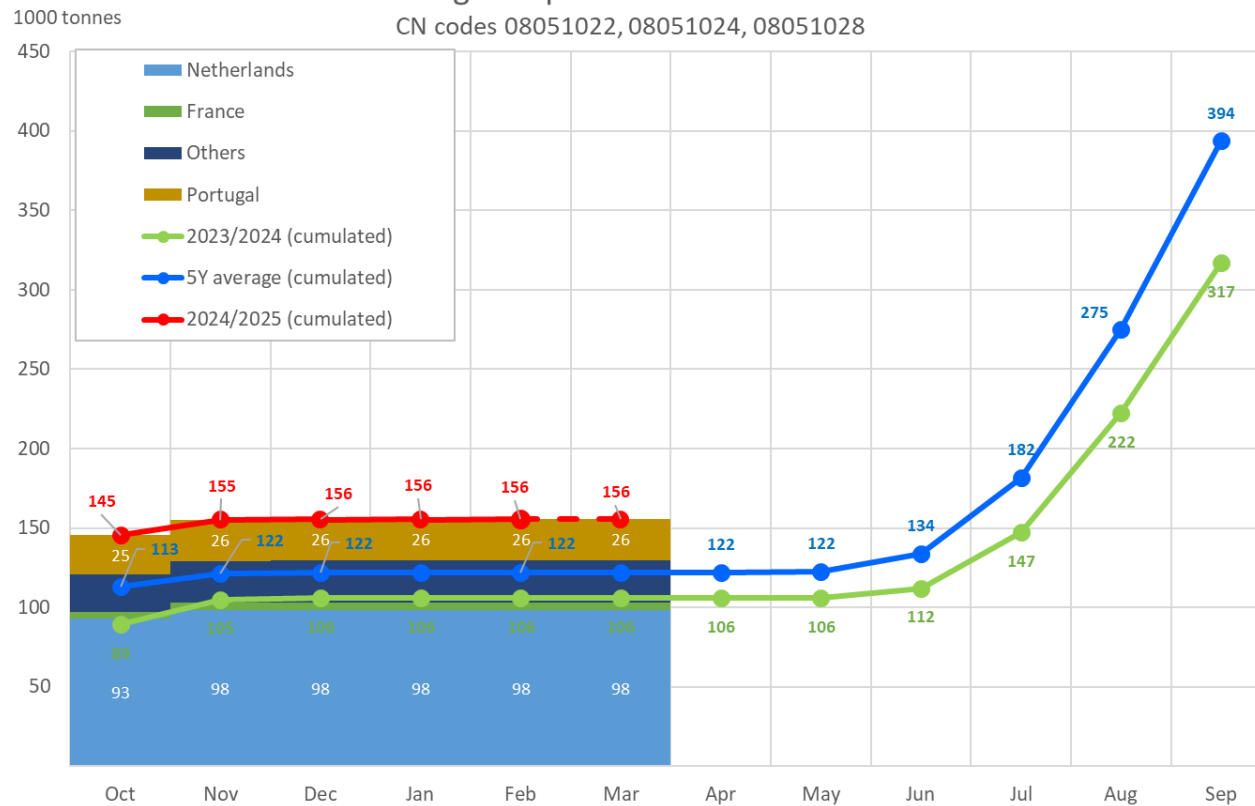
EU orange imports per marketing year (Oct-Sept) [1000 tonnes]



Source: Eurostat, Comext

Oranges imports from South Africa

CN codes 08051022, 08051024, 08051028



Source: Eurostat COMEXT, for March 25: TAXUD Surveillance, updated on 25/04/2025

EU monthly oranges imports from South Africa (tonnes)

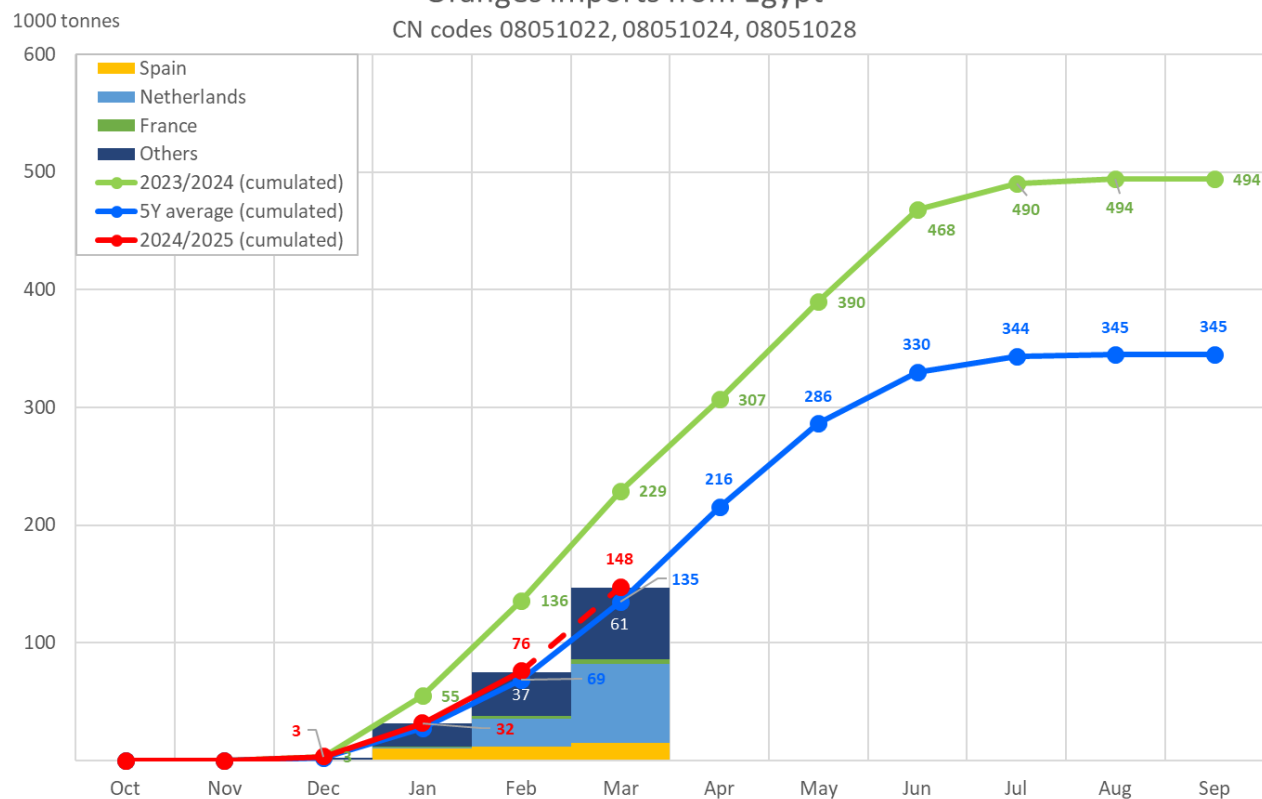
Sources: Eurostat Comext; for March 25: TAXUD surveillance

Update on 25/04/2025

	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	June	July	Aug	Sep	Total
2019/20	86,672	983	92				1	937	17,074	84,497	117,526	138,598	446,379
2020/21	85,472	6,460	170	41		0.00	0.01	171	14,850	54,849	87,697	118,176	367,887
2021/22	126,773	5,720	532	24		7	0.01	0	3,242	22,513	70,838	123,828	353,476
2022/23	145,687	11,195	1,858	62		0.00		185	14,826	43,242	115,383	117,322	449,760
2023/24	89,475	15,617	878	0.33	0.22	-	-	-	6,165	35,011	75,085	94,842	317,073
5-yr average	113,263	8,292	646	26	0.14	2	0.18	259	11,231	48,022	93,306	118,553	393,600
2024-2025	145,498	9,779	346	0.23	0.07	-							155,623
<i>Compared to last season</i>	63%	-37%	-61%	-30%									
<i>Compared to 5Y average</i>	28%	18%	-46%	-99%	-52%								

Oranges imports from Egypt

CN codes 08051022, 08051024, 08051028



Source: Eurostat COMEXT, March 25: TAXUD , updated on 25/04/2025

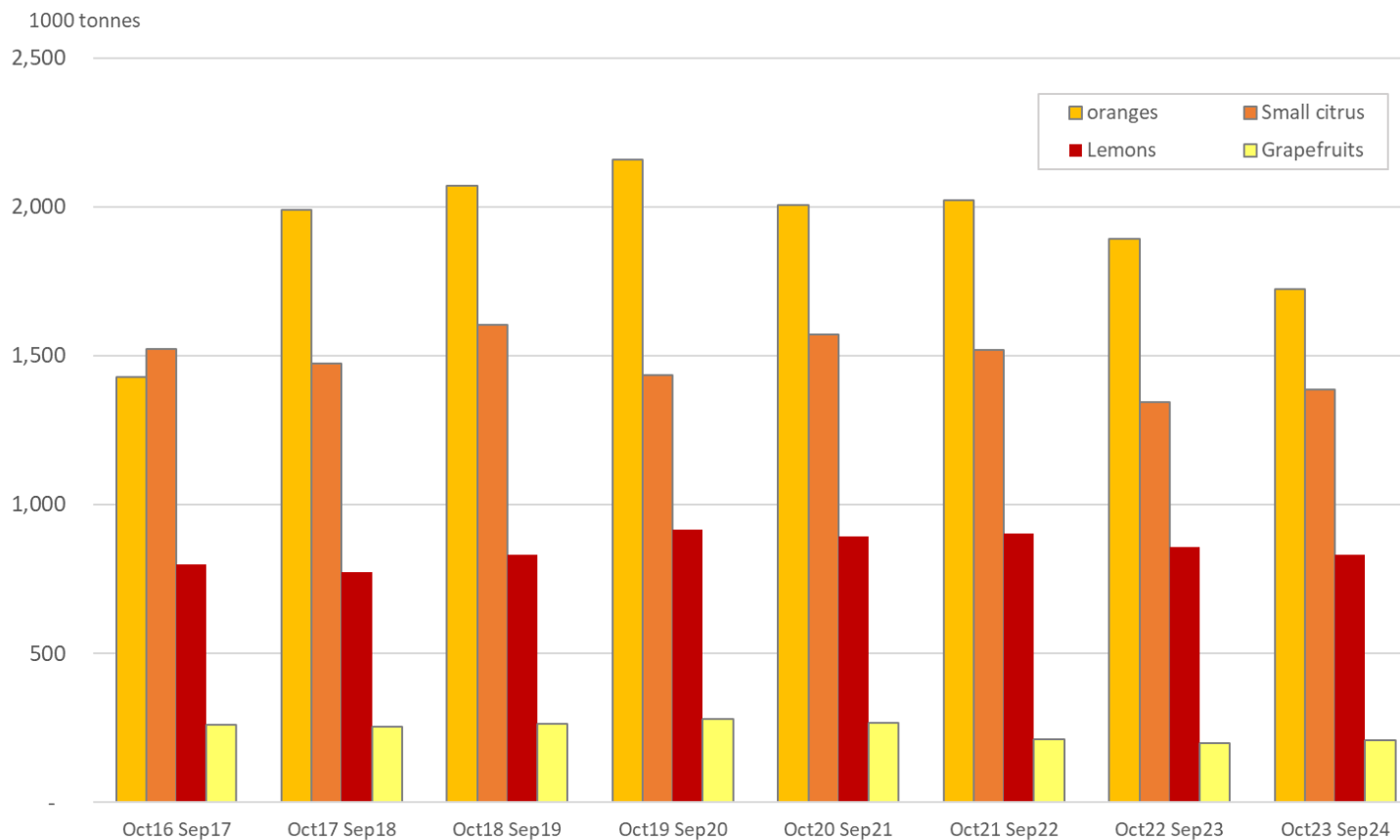
EU monthly oranges imports from Egypt (tonnes)

Sources: Eurostat Comext; March 25: TAXUD

Update on 25/04/2025

	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	June	July	Aug	Sep	Total
2019-2020	0	1	2	3	4	5	6	7	8	9	10	11	66
2020-2021	-	3	3,668	23,027	30,260	61,401	83,630	62,212	29,245	15,699	1,288	361	310,794
2021-2022	0	1	2	3	4	5	6	7	8	9	10	11	66
2022-2023	248	0	1,597	22,099	48,948	83,606	95,261	110,093	75,396	18,916	920	301	457,384
2023-2024	0	0	3,399	51,771	80,994	93,052	77,767	82,869	78,515	21,935	3,581	326	494,209
5Y average	60	49	2,424	25,200	41,120	65,892	80,763	70,867	43,601	13,603	1,295	304	345,179
2024-2025	0	0	3,299	28,611	44,149	71,492							147,552
<i>Compared to last season</i>			-3%	-45%	-45%	-23%							
<i>Compared to 5Y average</i>			36%	14%	7%	8%							

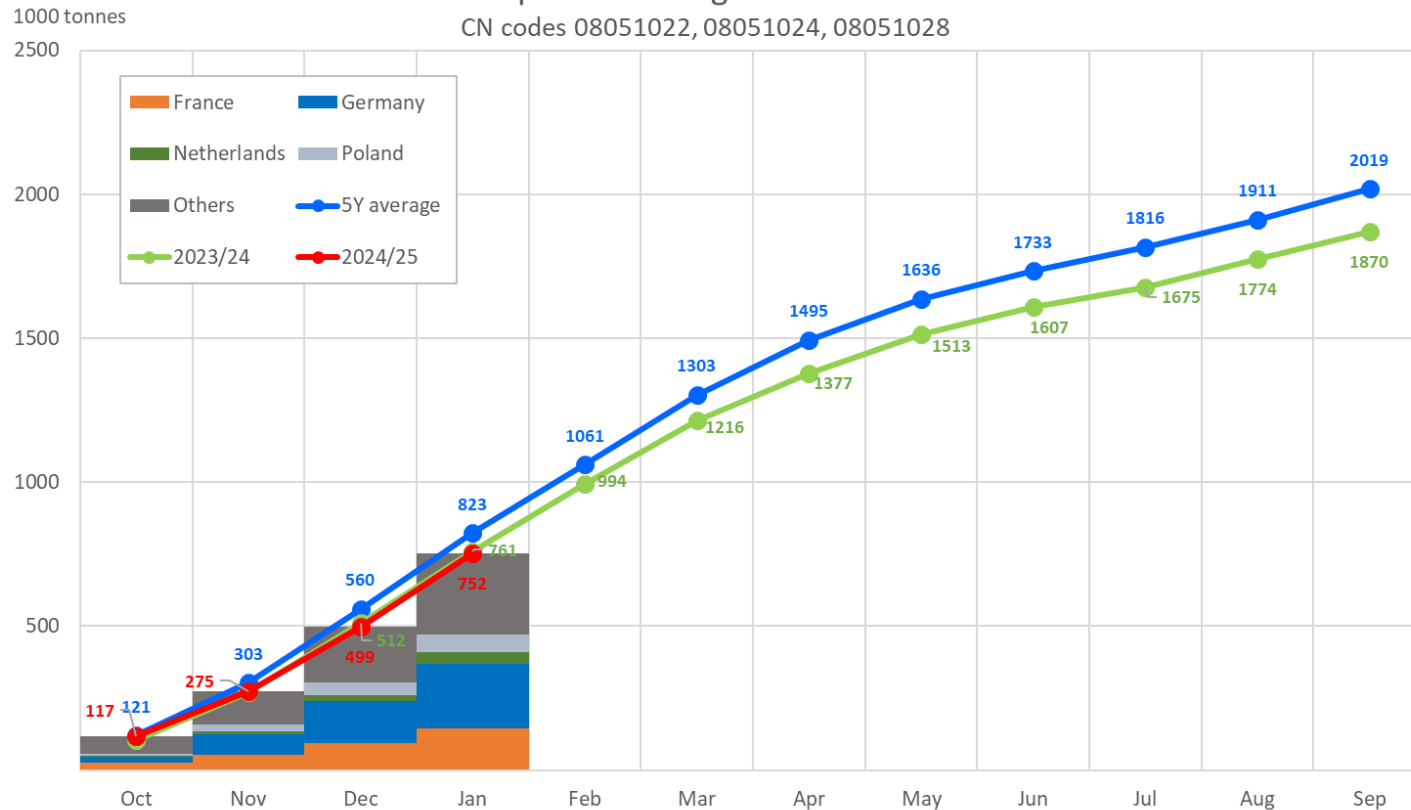
Intra-EU exports of citrus fruits



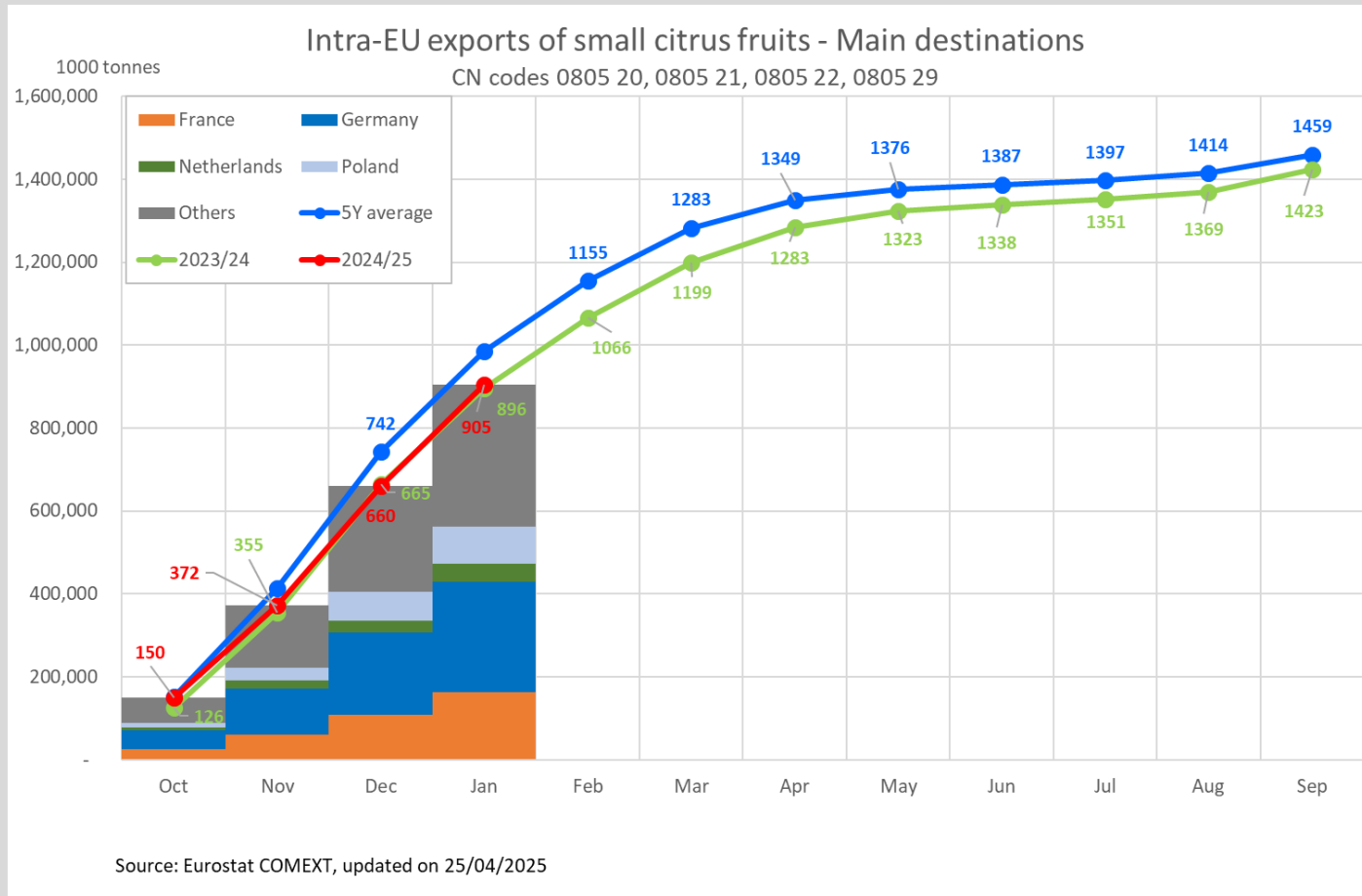
Source: Eurostat, COMEXT

Intra-EU exports of oranges - Main destinations

CN codes 08051022, 08051024, 08051028

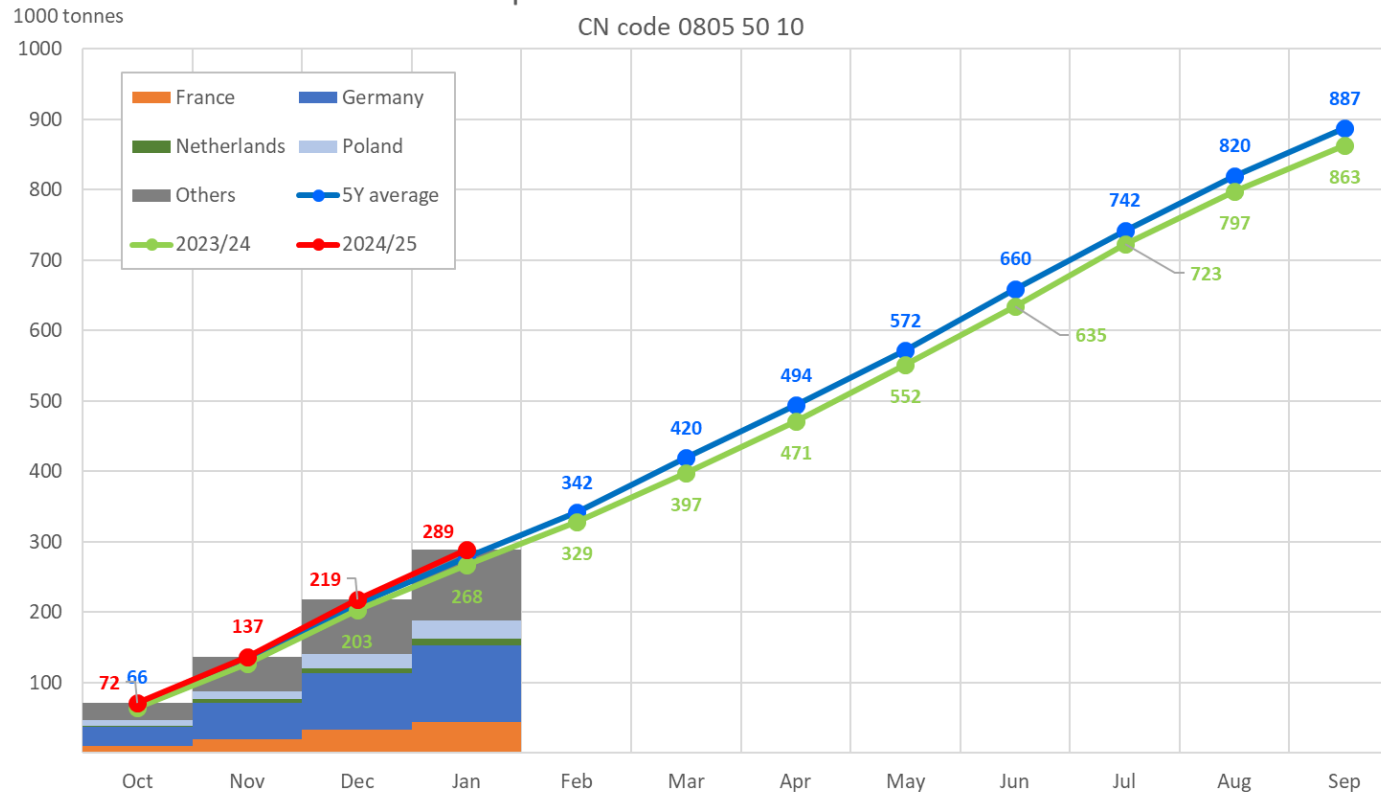


Source: Eurostat COMEXT, updated on 25/04/2025



Intra-EU exports of lemons - Main destinations

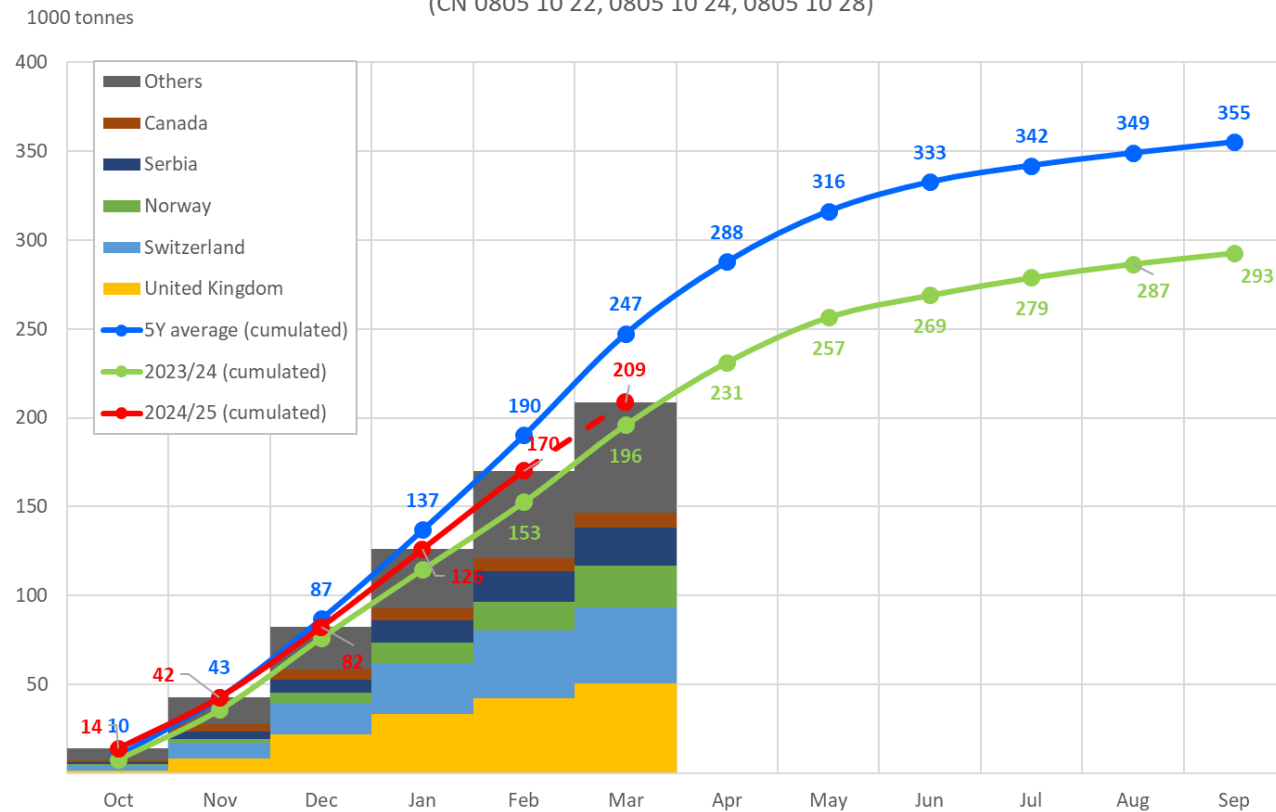
CN code 0805 50 10



Source: Eurostat COMEXT, updated on 25/04/2025

Extra-EU exports of oranges

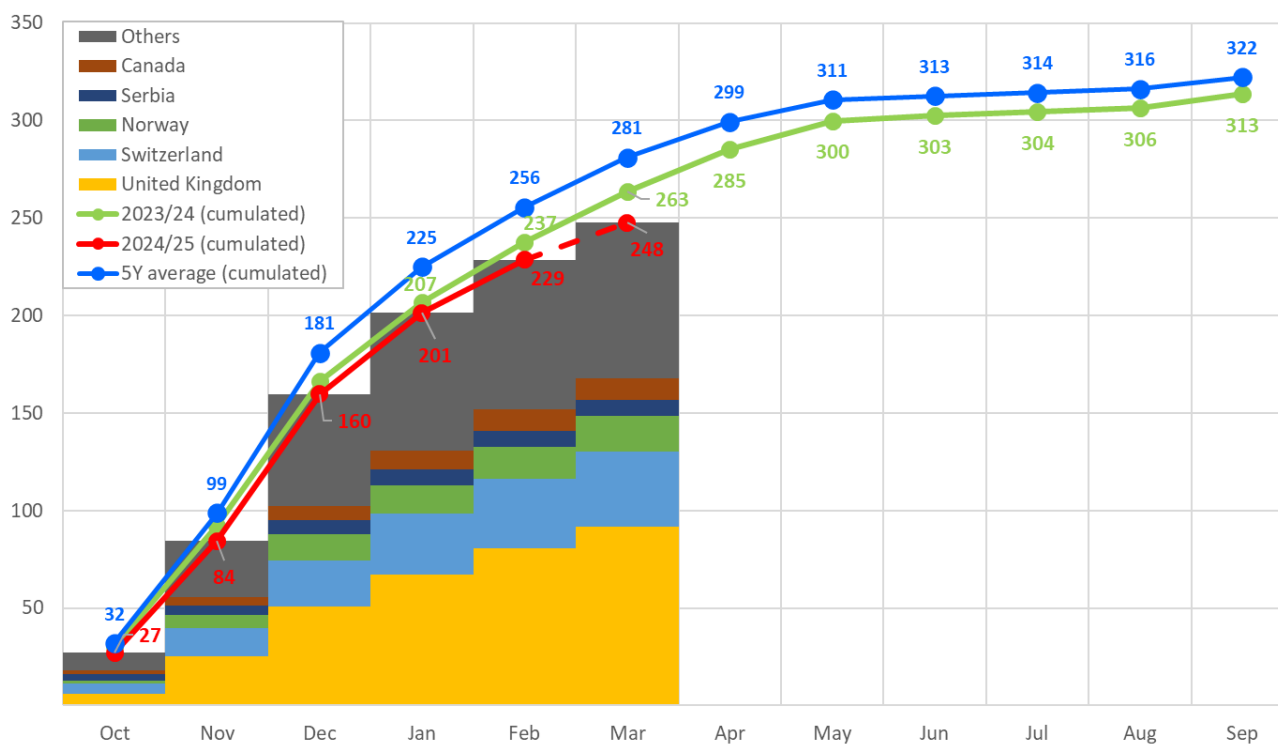
(CN 0805 10 22, 0805 10 24, 0805 10 28)



Sources: Eurostat Comext, March 2025: Taxud Surveillance. Updated on 25/04/2025

Extra-EU exports of small citrus fruits (CN 0805 21 10, 0805 21 90, 0805 22 00, 0805 29 00)

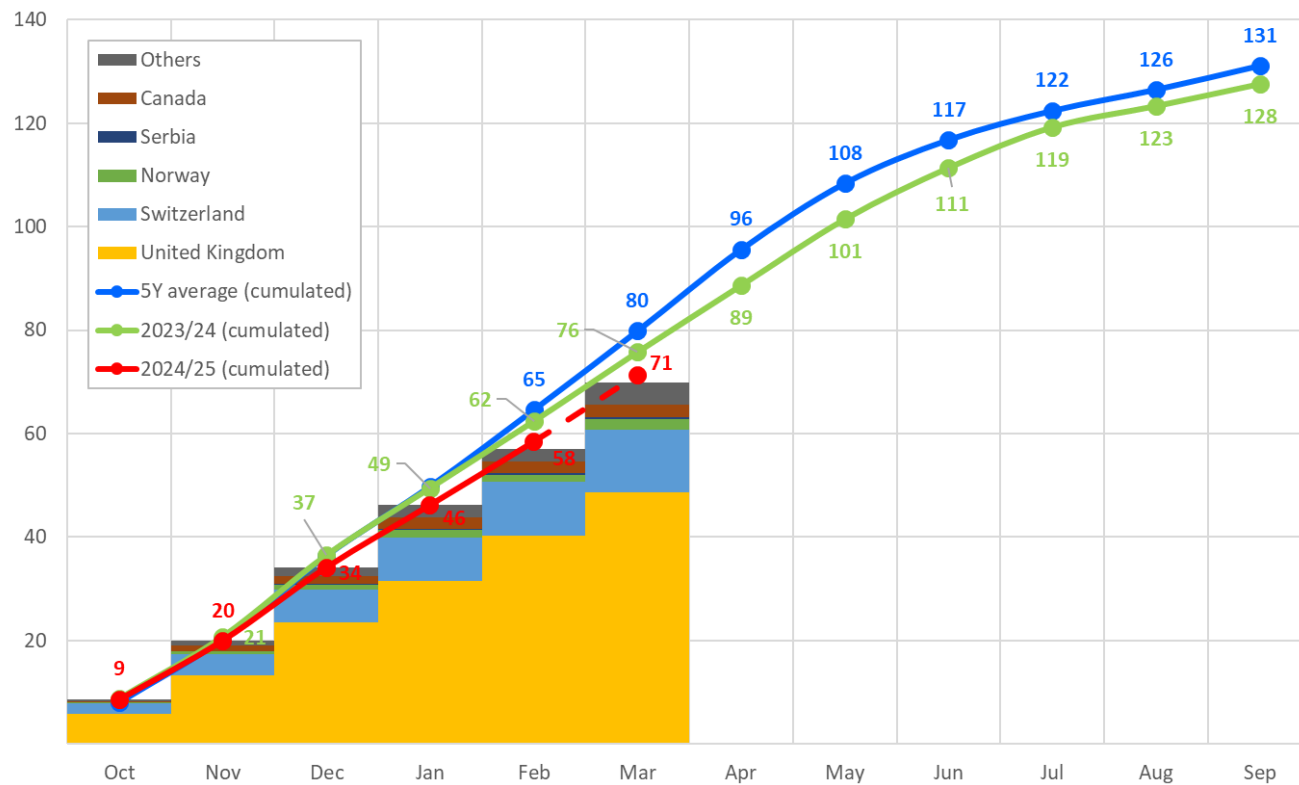
1000 tonnes



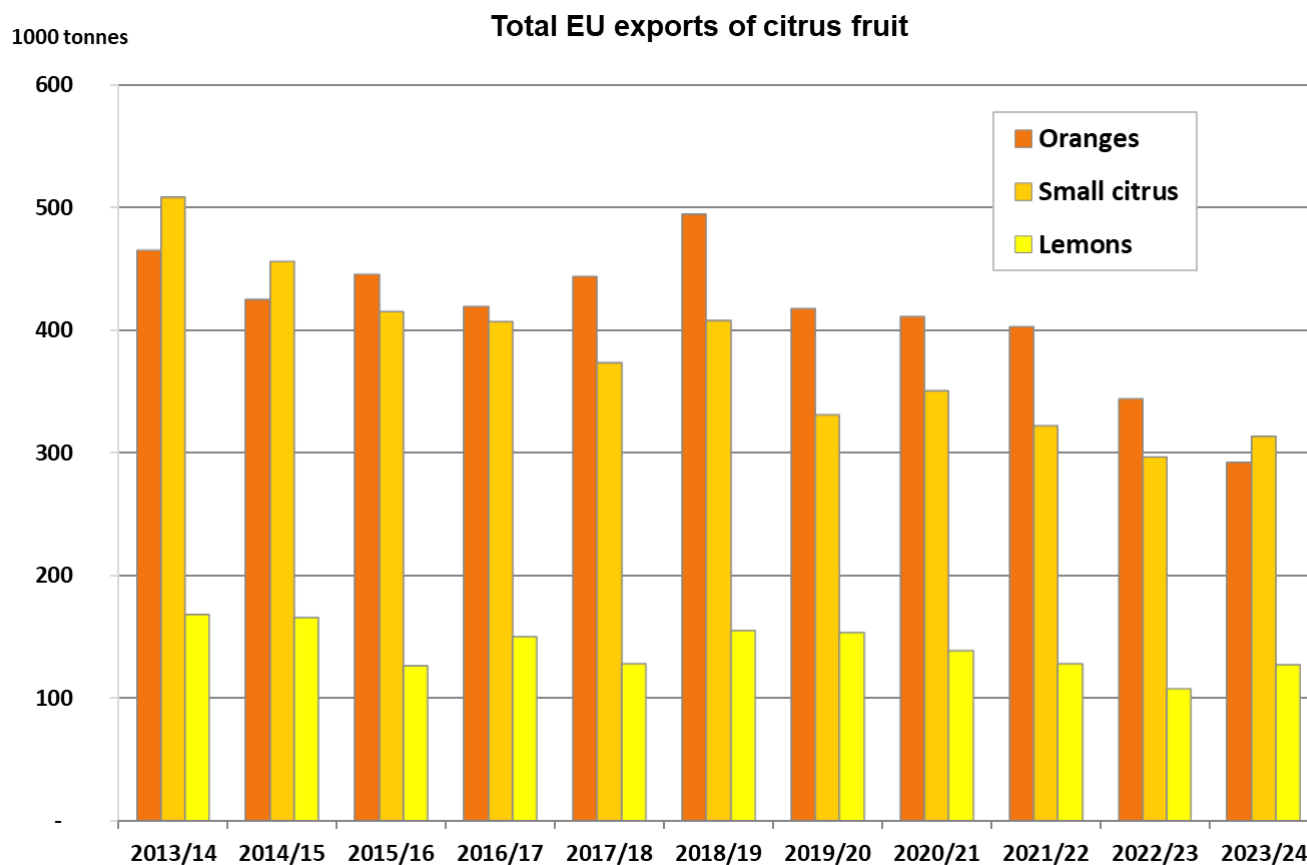
Sources: Eurostat Comext, March 2025: Taxud Surveillance. Updated on 25/04/2025

Extra-EU exports of lemons (CN 0805 50 10)

1000 tonnes

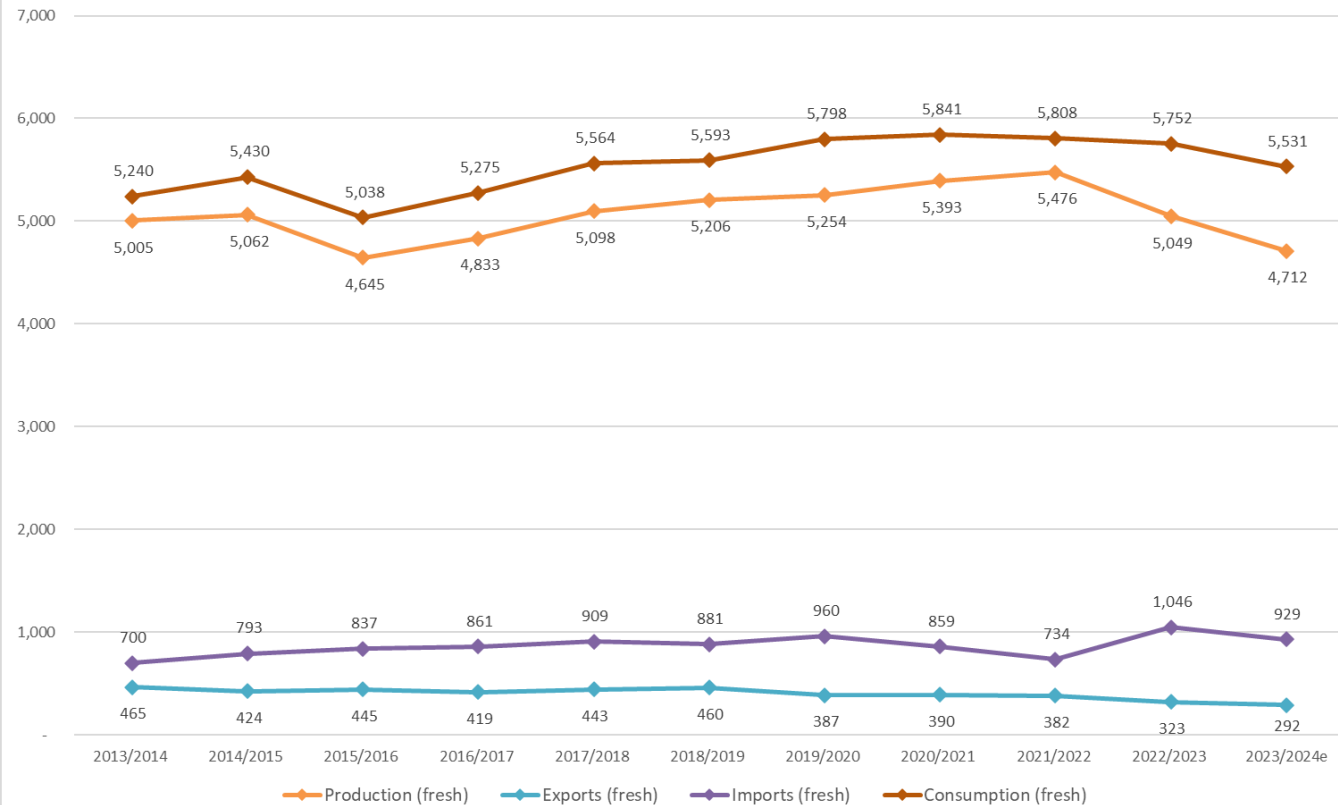


Sources: Eurostat Comext, March 2025: Taxud Surveillance. Updated on 25/04/2025



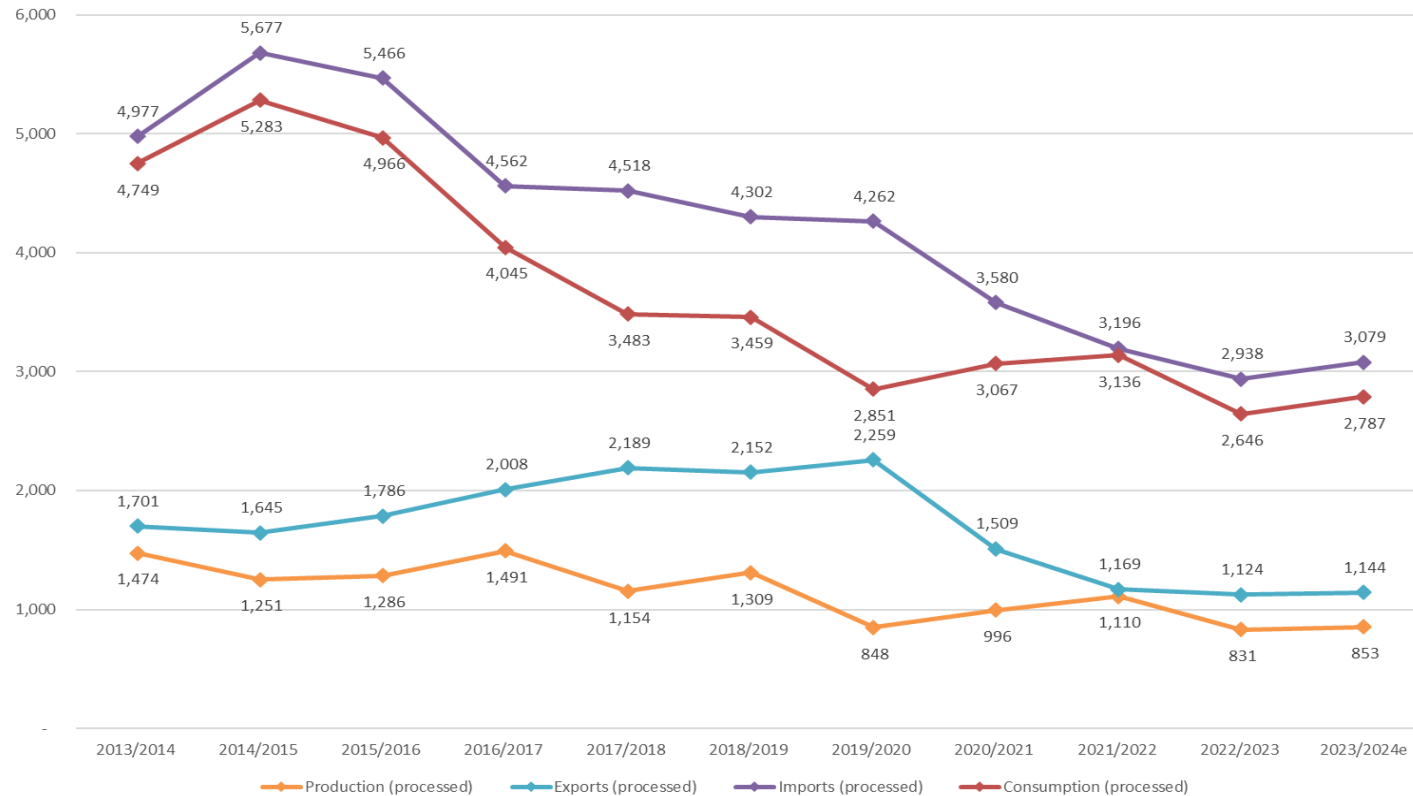
Sources: Eurostat - COMEXT

EU 27 balance sheet: oranges (fresh)



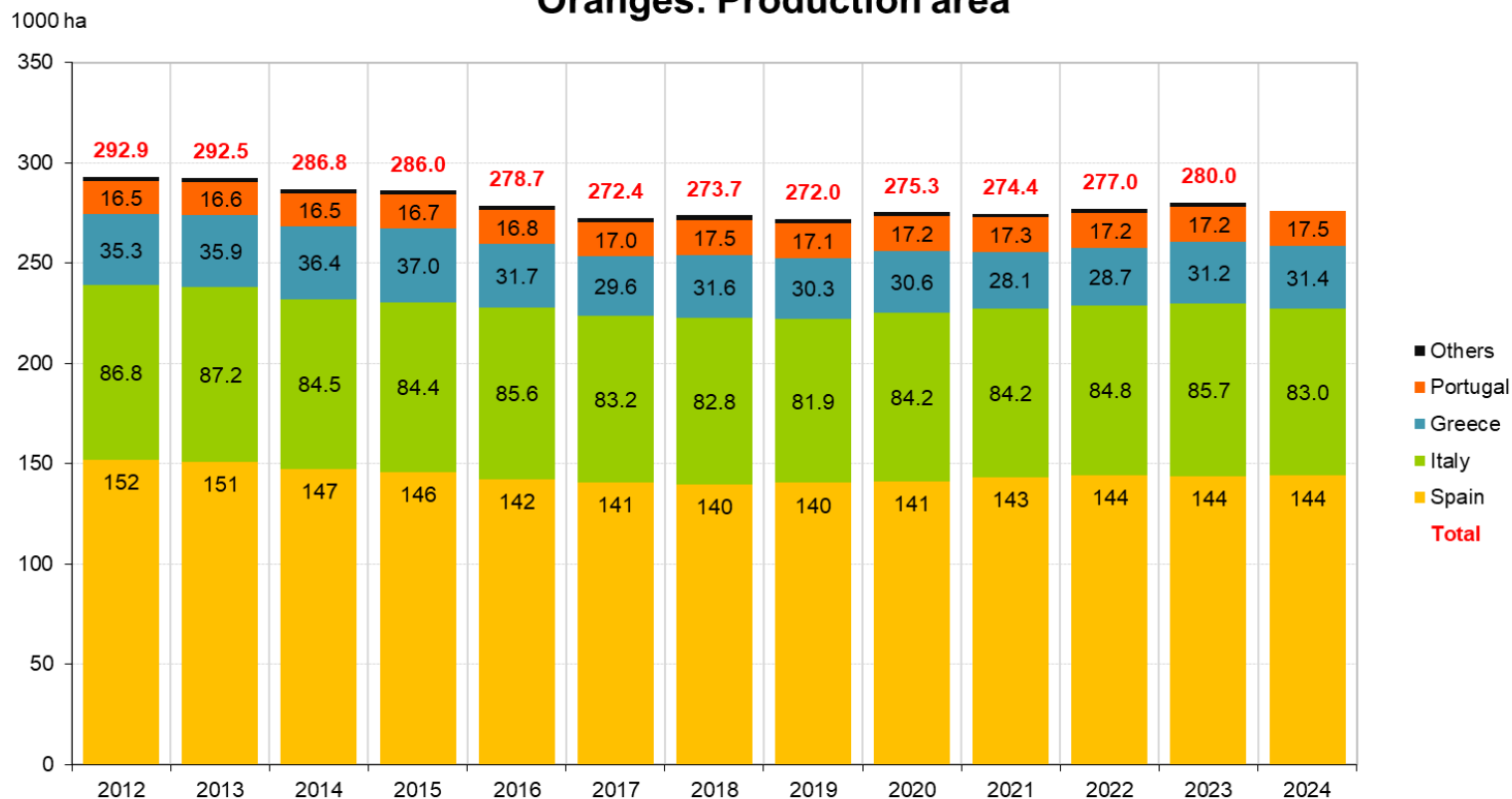
Sources: Agri-Food Data portal – STO / COMEXT & TAXUD (for imports/exports)

EU 27 Balance sheet oranges (processed)



Sources: Agri-Food Data portal - STO

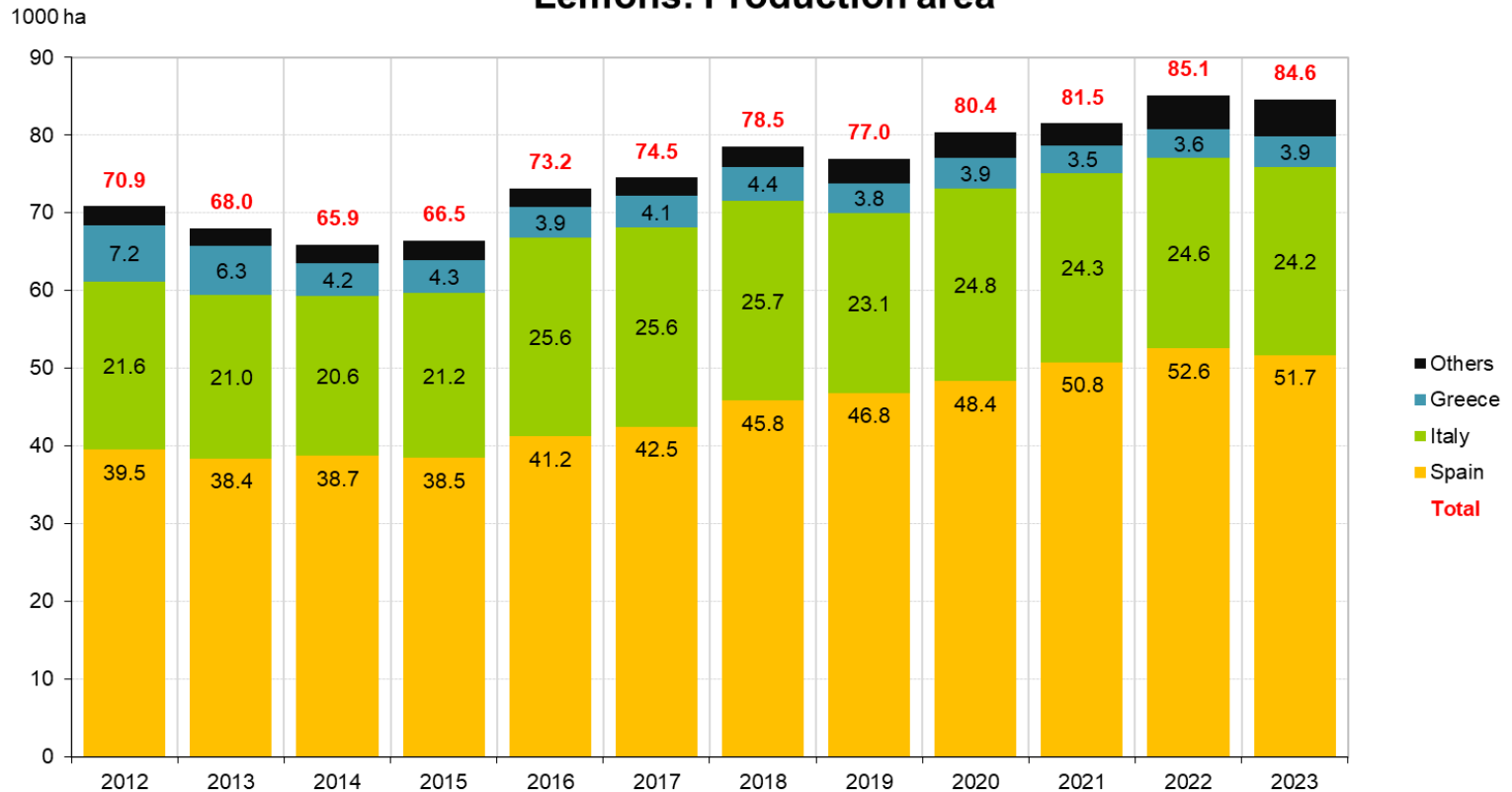
Oranges: Production area



Source: Eurostat

Update on 17/02/25, No data for Total EU-27 for now

Lemons: Production area

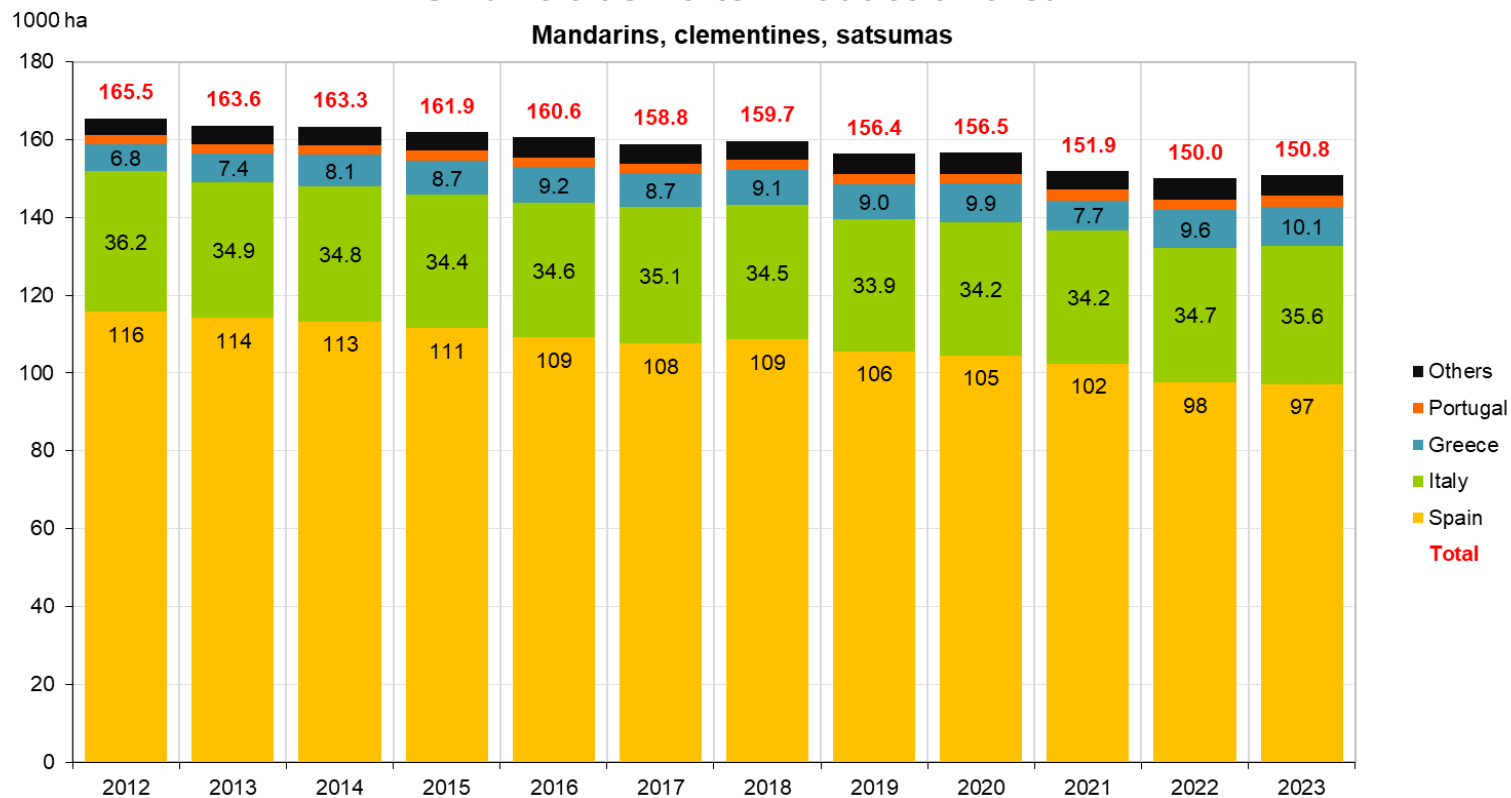


Source: Eurostat; Spain 2017 and 2018: MAPA

Update on 17/02/25, No data for 2024 for now

Small citrus fruits: Production area

Mandarins, clementines, satsumas

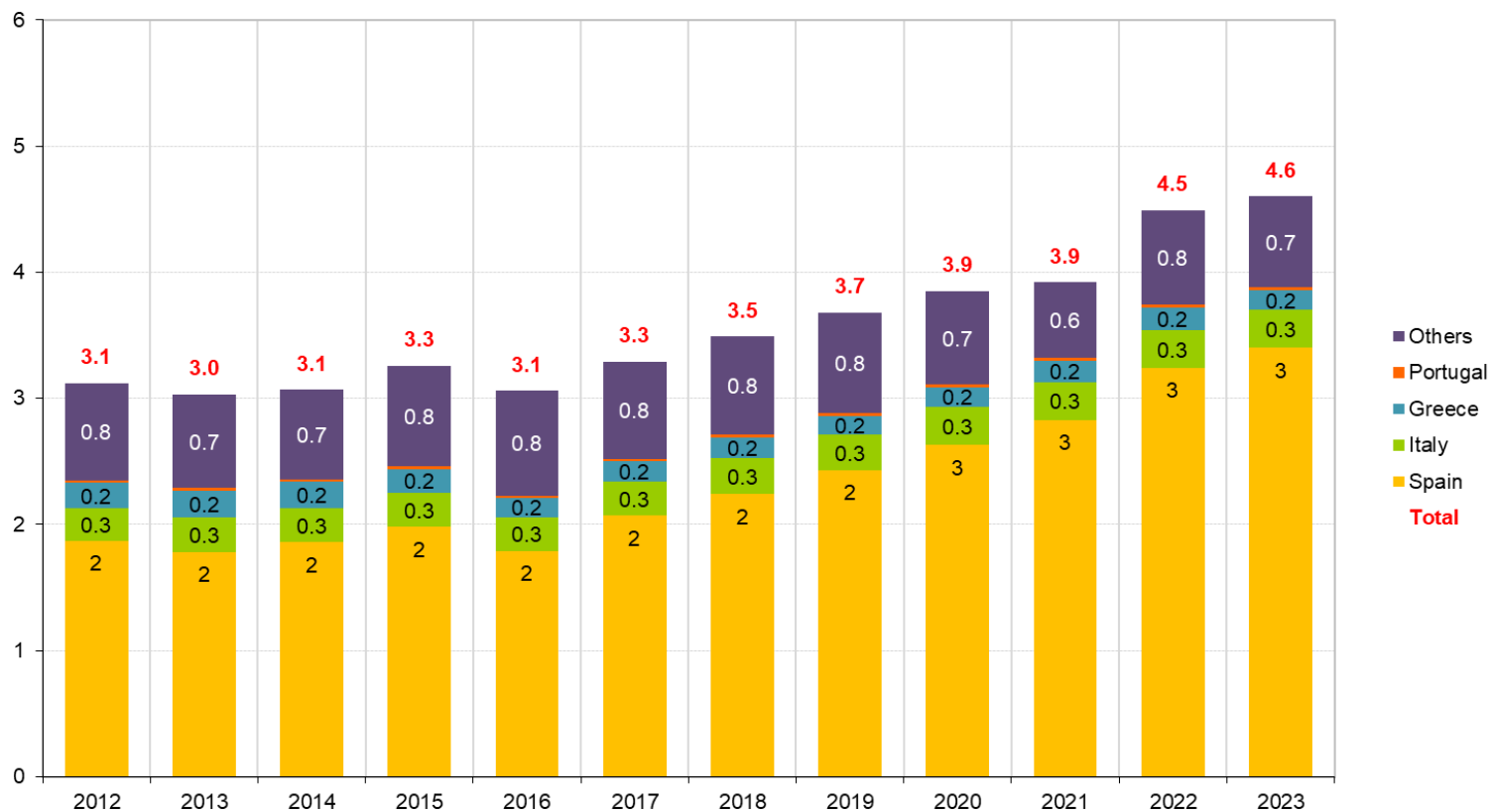


Source: Eurostat; Italy 2018 and 2019: ISTAT

Update on 17/02/2025, No data for 2024 for now

Grapefruits: Production area

1000 ha



Source: Eurostat

Update on 17/02/25, No data for 2024 for now



Links

Prices:

[Fruit and vegetables prices \(europa.eu\)](#)

Production:

[Fruit and vegetables production \(europa.eu\)](#)

Oranges short term outlook:

[Oranges short-term outlook \(europa.eu\)](#)

Citrus fruit trade:

[Citrus trade \(europa.eu\)](#)